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# Must know before continuing

Use the <u>most recent version</u> any of the following browsers:

PC: Internet Explorer, Firefox, or Chrome Mac: Firefox or Chrome.

- Internet Explorer (11)
- Chrome (61+)
- Firefox (53+)
- Firefox ESR (45)
- Safari (6.2.x, 7.1.x, 8.0.x, 9.0.x, 9.1.x)

Please disallow popup blockers on your computer when using the OnBase system for this process. If you do not know how to disable popup blockers on your browser, please contact the helpdesk at x3350.

You must have your employee ID and your WCU username/password to proceed.

The submission process is separated into the following parts:

- 1. Evaluations and/or Observations: Upload these documents first. You must add at least <u>one</u> of these documents before the application is created. You can add additional documents after TeP Application is submitted until the deadline.
- 2. TeP Application: Complete the TeP Application online. You can begin no more than one semester before deadline. Documents will not be forwarded for review until midnight on the deadline.
- **3. Supplemental Documents**: You can create a catalog of these physical items on the application after it is submitted.

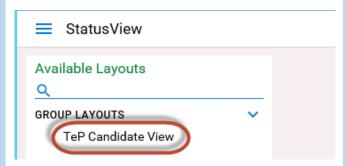
### Steps to Access

To access the Tenure and Promotion Portal, please click here.

Enter your WCU username and password



If not already selected, select the Candidate View from the left column.



When selected, it will display in blue with a checkbox next to it.



The portal has three panels:

- Review Previously uploaded documents (Folder structure of binder with different sections and document viewer)
- 2. Instructions per role (User Guides per role as reminders )
- 3. Applicant Links (links to all the forms)

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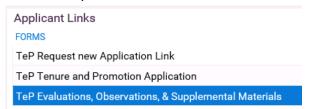
### **Upload Evaluation/Observation**

NOTE: Every evaluation is its own document. If you taught two section so the same course, each document must be loaded with information separately.

You must upload .PDF documents only. SRIS preferred format for uploading is landscape. Document must have all required signatures; if you cannot locate the signed documents contact your Dean's Office.

The name of the document does not matter to this upload it is not referred to in the system; the name is only for your reference. There is no sequencing or ordering on how to upload the documents, the system will place it in the correct category.

Click the link on the page to open the Evaluation, Observation, Supplemental material upload form.



Use the dropdown menu to select which type of document you are uploading: Evaluations or Observations (in pdf



NOTE: You will only be given the option to upload Supplemental Documents once you have submitted a TeP Application.

### Upload Evaluation/Observation, cont.

Fill in the rest of the fields on the form. These will vary based on the document you are uploading.

Press **Attach Evaluation & Observation...** button and then navigate to the appropriate file that you wish to upload.



If you wish, you may request a receipt of this document via email.

Would you like to receive a receipt of your submitted document?\*

● Yes ○ No

Press **Submit**. Your document will be stored in the OnBase system until your application is completed. Once you click submit, you are prompted to fill out another form.



If you do not, press No and close the window. If you do, press yes and a new form starts.

Repeat for each document that you need to upload.

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# **Application Submission**

Click the link on the page to submit the Tenure/Promotion Application.

Applicant Links

FORMS

TeP Request new Application Link

TeP Tenure and Promotion Application

TeP Evaluations, Observations, & Supplemental Materials

Fill in the rest of the fields on the form. Required fields are indicated by a red asterisk. Select your Reviewers from the dropdown lists. Please select your Department Chair, Dean, Department Committee Chair, and at least two additional Committee Members.

Upload Documents by selecting the individual *Attach* buttons and selecting the appropriate files.

Note: You must upload .PDF documents only. The name of the document does matter to this upload it is not referred to in the system; the name is only for your reference. There is no sequencing or ordering on how to upload the documents, the system will place it in the correct category.

#### Application Submission, cont.

The following documents should be uploaded as part of your application:

- President's Notice of Tenure Eligibility [Tenure Only]
- Candidate's Response to President's Notice of Tenure Eligibility [Tenure Only]
- 3. Curriculum Vitae (not to exceed 10 pages)
- 4. Relevant Statement(s) of Expectations
- Department Teacher-Scholar Model(s) (DTSM)
- 6. Job Description(s) for Alternative Workload
- 7. Narrative Summary of Accomplishments (Effectively Teaching and Fulfillment of Professional Responsibilities)
- 8. Evidence(s) of Performance
- Narrative Summary of Accomplishments (Continuing Scholarly Growth)
- 10. Narrative Summary of Accomplishments (Service)

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### Application Submission, cont.

Complete all portions of the *Signatures* section including the response to Statement and signature. You can sign using your mouse.



Press **Next** to complete the supplemental binder index tab. Select whether or not you are going to be submitting any **HARD COPY** materials for consideration. These items will not be uploaded electronically.

 If you <u>do not</u> have additional hard copy items, click "NO".

In addition	to your	uploaded	documents,	are	yοι
NO		•			

 If you <u>do</u> have additional hard copy materials, select "Yes" and then select the *Add* button for each item and fill out the Description and Reference Number. The reference number can be up to 5 characters.



The reference number is for reference in your narratives only.

### Application Submission, cont.

Select **Submit**. Once you click submit, you are also logged out of the system and are taken to the Tenure and Promotion web page.

Note: Once you submit an application you cannot change information. You can only add to it.

You are now able to upload digital Supplemental Documents via the *Upload Evaluation/Observation/Supplemental Document* web form.

An email will be sent to you that includes a link to edit your application until the submission deadline and a link to review all documents that have been uploaded.

NOTE: Keep a copy of this email for future reference.

If you lose this email, you can request a new email with the request link.

Applicant Links

TeP Request new Application Link

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### **Editing your submitted application**

Locate the email that was sent to you when you submitted your application. The email was sent from <a href="mailto:noreply@wcupa.edu">noreply@wcupa.edu</a>.

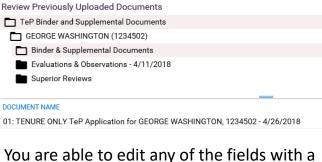
Open the provided link to edit your application. Enter your WCU username and password.



If you lose this email, you can request a new email with the request link.

Applicant Links
FORMS
TeP Request new Application Link

You may also use the portal to access your application.



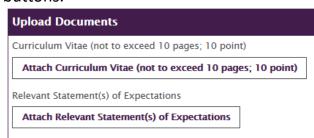
white background. Fields with a grey background are locked.

EMPLID 1111



### Continued

If you need to upload any application documents, scroll down to the "Attach..." buttons.



Once all changes have been made, scroll to the bottom of the form and click **Submit**.

If your account locks, please contact <a href="mailto:onbasesupport@wcupa.edu">onbasesupport@wcupa.edu</a> to have it reset.

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### **Reviewing Documents**

In the top section of the Tenure and Promotion Portal, double click "TeP Binder and Supplemental Documents"

Review Previously Uploaded Documents

TeP Binder and Supplemental Documents

Double click your name.

Review Previously Uploaded Documents

TeP Binder and Supplemental Documents

GEORGE WASHINGTON (1234502)

Select either the Binder & Supplemental Documents or Evaluations & Observations folder

GEORGE WASHINGTON (1234502)

Binder & Supplemental Documents

Evaluations & Observations - 4/11/2018

You can see the list of documents in the folder under the tree separation. Double clicking a document will display the document in a new window.

Review Previously Uploaded Documents

TeP Binder and Supplemental Documents

GEORGE WASHINGTON (1234502)

Binder & Supplemental Documents

Evaluations & Observations - 4/11/2018

DOCUMENT NAME

09: DEAN EVALUATION for 1234502, FALL 2010

09: DEAN EVALUATION for 1234502. FALL 2014

Open folders display with a white icon and black outline. Closed folders display with a black folder icon.

### **Editing existing binder documents**

Documents must be submitted in PDF format so they cannot be edited by anyone.

To delete a document, open it from the folder structure described to the left. In the top white ribbon, click on "Process"



Hover over "Workflow System Tasks" and click TeP Delete Document.



If your application is already in the review process, the system will prompt you to confirm the delete. You can say yes you want to continue or no to cancel the deletion.

You can only delete documents if your application is not submitted or is pending. Once the deadline passes, you cannot delete any of your documents.