

### **April-May 2023**

- Review financial aid awards: via myWCU under “Financial Aid” for 2024 aid year
- Accept loans: via myWCU in order to have them post as anticipated aid on your bill
- Complete Master Promissory Note & Entrance Counseling at <https://studentaid.gov>
- Send [outside scholarship notices](#) to Financial Aid Office
- Check status of State Grant record and make sure WCU is listed (PA Residents only): [PHEAA](#)
- Review “out-of-pocket” [Cost Calculator](#) for estimate of costs
- Apply for Additional financing early using the cost calculator to estimate balance in order to avoid delays in processing. Once loans are accepted it can take 7-15 business days for processing due to volume.
  - [Parent PLUS loan](#)
  - [Private loan](#)

### **June 2023**

- After filing the 2023-24 FAFSA request a special circumstance appeal by emailing [finaid@wcupa.edu](mailto:finaid@wcupa.edu) if there has been a change in household income for 2023-24 (2021 taxes),
- Apply for [Work Study](#) for 2023-24
- Designate individual(s) in [Parent Portal](#)
- [Add Authorized Payer\(s\) in QuikPAY](#)
- [Enroll in Direct Deposit](#)

### **July 2023** ([tuition rates](#) are set mid to late July)

- Check WCU email for new charges notification (On-demand Bill)
- Review payment plan options
- 529 authorization—E-mail a copy of your 529 authorization plan to your [Bursar Account Representative](#) or [WCUBursar@wcupa.edu](mailto:WCUBursar@wcupa.edu)

### **August 2023**

- Fall 2023 charges due August 14, 2023
- Confirm Enrollment (activate student account)
  - If financial aid covers all charges use the link on myWCU
- OR**
- Pay balance due in full or enroll in a [payment plan](#) by August 14, 2023
- Authorize funds for USH Housing (if eligible: via myWCU)
- Change Meal Plan: via myWCU (Changes can be made during the first 2 weeks of class)

**Financial Aid begins Fall disbursements the week of August 21, 2023**

**Fall refunds are processed beginning the week of August 21, 2023**



# FINANCIAL CHECKLIST 2023-2024

## October 2023

- Check for outstanding 2023-24 Financial Aid Tasks: via myWCU

## November 2023

- Winter 2023 charges posted

## December 2023

- Winter 2023 charges due December 4, 2023
- Apply for 2024-25 [FAFSA](#). It is later this year (December 2023) due to changes in the application process
- Spring 2024 charges posted

## January 2024

- Spring Bills due January 8, 2024
  - Make a separate authorization to USH to pay for spring once spring bill is posted and enrollment is confirmed on MyWCU

## February-March 2024

- Review 2024-25 Financial Aid Tasks via new RamPortal starting in March.
- Apply for [Work Study](#) for 2024-25
- PA Residents confirm all tasks to secure [PA State Grant](#) are completed for 2023-24 prior to April 1<sup>st</sup> deadline: including income validation
- Apply for 2024-25 [WCU Scholarships](#) including the General Scholarship Application, College and Department Applications, and PASSHE Scholarship Application (Available in March)

## April-May 2024

- PA Resident 2024-25 [FAFSA](#) Filing Deadline is May 1<sup>st</sup> to be considered for a state grant
- After filing the 2024-25 FAFSA request a special circumstance appeal by emailing [finaid@wcupa.edu](mailto:finaid@wcupa.edu) if there has been a change in household income for 2024-25 (2022 taxes),
- Apply for Summer 2024 Direct Loans after registering using Direct Summer Loan Application
- Summer Charges posted
- Summer Session 1 bills due mid-May

**Financial Aid begins Spring disbursements the week of January 16, 2024**  
**Spring refunds are processed beginning the week of January 16, 2024**