Your WCU Financial Roadmap

Welcome to West Chester University!

WCU

September

August

July

June

Your tour guides:
Financial Aid & Bursar

WCU

Financial Aid Office

➡ The Financial Aid Office is responsible for processing packaging loans, grants, scholarships.

Email: finaid@wcupa.edu
Phone: (610) 436-2627
Hours: 8:00 am – 4:30 pm

Website: www.wcupa.edu/finaid

Bursar Office

➡ The Bursar Office is responsible for the billing and payment processes at the University.

Email: bursar@wcupa.edu
Phone: (610) 436-2552
Hours: 8:00 am – 4:30 pm
Cashier Window closes at 4:00 pm

Website: www.wcupa.edu/bursar

Financial Aid Website

WCUPA.EDU/FINAID
- ✓ Forms
- ✓ Cost Calculator
- ✓ Private Loan Comparison tool
- ✓ FinAid TV
- ✓ #WCUFinLit
- ✓ AskRammy Chatbot

QUESTIONS? ASK RAMMY

Financial Aid Awards & Alerts

WCU

Financial Aid Alerts

All Items are Completed

View Financial Aid Alerts

You have no Outstanding Awards

View Awards

Useful Links

PHEAA
FAFSA on the web
Refund Direct Deposit

NSLDS Student Access Website
Direct Loans

Bursar Website

Before packing up the car…

WCU

▶ **Actions on myWCU:**
  - ✓ Complete Financial Aid Alerts
  - ✓ Review financial aid award(s)
  - ✓ Accept your loans

▶ **Complete your Master Promissory Note and Entrance Counseling at www.studentloans.gov**

▶ **Apply for work study**

▶ **Send scholarship award notices to Financial Aid**

▶ **Update State Grant records at www.pheaa.org**

Financial Roadmap: June

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Tasks:

- ✓ Add Authorized Payer(s) in QuikPAY
- ✓ Designate individual(s) in Parent Portal
- ✓ Enroll in Direct Deposit
- ✓ Apply for additional financing
  - ▪ Parent PLUS Loan
  - ▪ Student Private Loan

Estimate costs using the Financial Aid "Out-of-pocket" Cost Calculator
www.wcupa.edu/calculator

June

Parent Portal & Authorized Payer

Tasks:

▶ Obtain access to the Parent Portal

   ➢ View the on-demand Statement of Account and due dates.

▶ Establish Authorized Payer(s)

   ➢ Access to enroll in a Payment Plan for the Fall and/or Spring semesters

   ➢ Make online payments

Directions on the Bursar website!

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June

Financial Roadmap: July

Tuition rates are set mid-July!

Tasks:

- An email notification will be sent to **Student's** WCU email account when new charges are posted.

- On-demand Statement of Account available on myWCU portal.

- Payment Plan Enrollment Available

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July

On-Demand Statement of Account

Student Financials

Term	Due Date	Amount	Anticipated Aid	Total Due
Spring 2018	Past Due			99.00
Fall 2018	08/17/2018	3774.09	0.00	3774.09
Fall 2018	10/12/2018	1258.04	0.00	1258.04

MyBill/Account Summary   Select Meal Plan

Make a Payment (Quikpay)

Enroll in Payment Plan   Refund Status

Enroll in Direct Deposit   Tax Reporting (1098-T)
Refund

Confirm your Enrollment   View 1098T

(Activate your Account)

Balance for all Accounts: 5,129.08 USD

Term	Term		Term Balance	View MyBill
Fall 2018	Fall 2018	USD	5,032.13	View MyBill
Spring 2018	Spring 2018		99.00	View MyBill
2017 Fall	2017 Fall		0.00	View MyBill
2017 Spring	2017 Spring		-102.05	View MyBill
2016/2017 Winter Session	2016/2017 Winter Session		0.00	View MyBill
2016 Fall	2016 Fall		88.00	View MyBill
2016 Spring	2016 Spring		0.00	View MyBill
2015 Fall	2015 Fall		12.00	View MyBill

Make a Payment (Quikpay)   MyWCU Home

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July

Payment Options

- **"Waze" to pay:**
  - ✓ Online
  - ✓ Mail
  - ✓ In Person
  - ✓ 529 or Outside Agency Billing

Enroll in a Payment Plan!
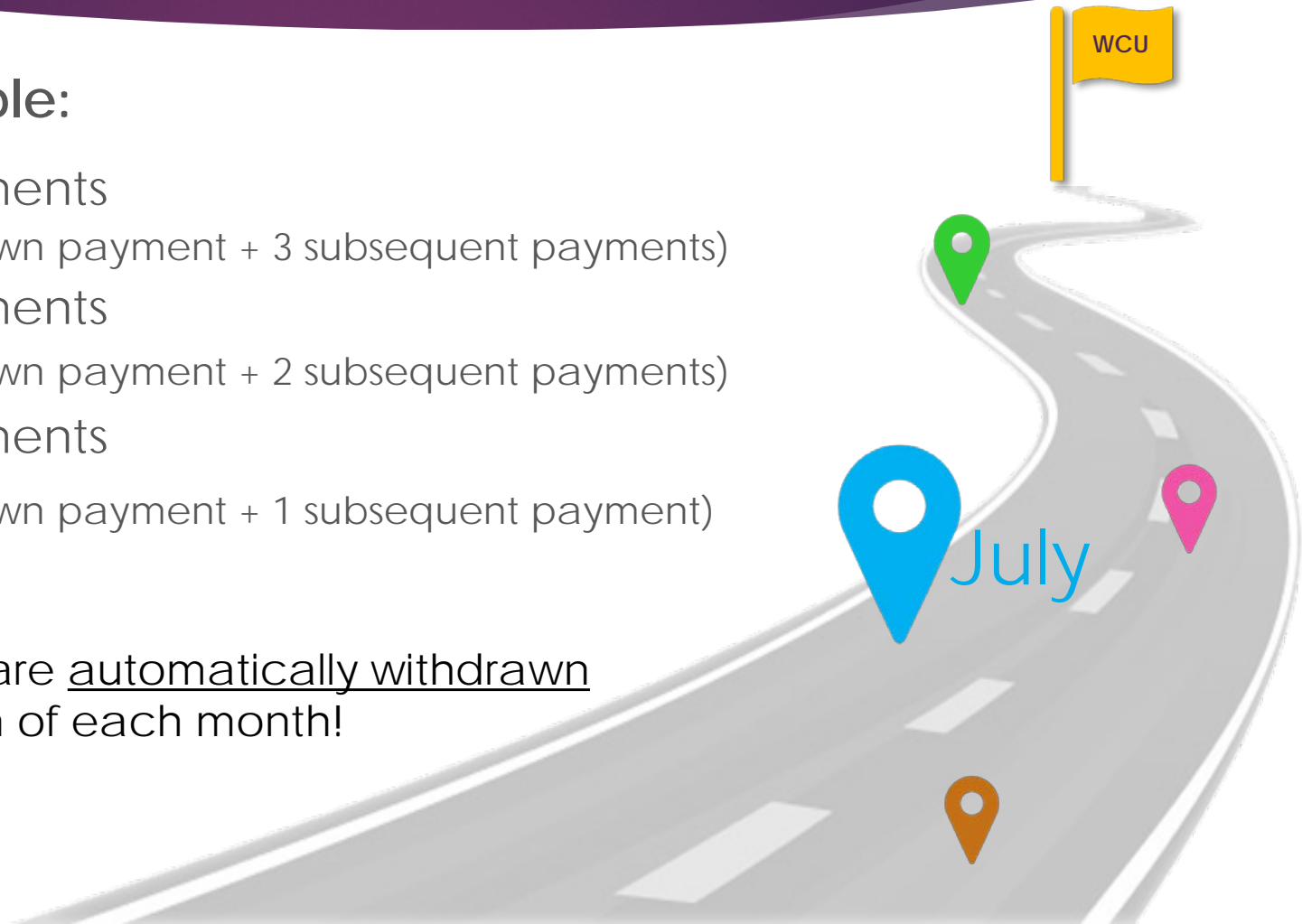
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July

Payment Plans

Plans available:

- ✓ 4 Installments
    (25% down payment + 3 subsequent payments)
- ✓ 3 Installments
    (33% down payment + 2 subsequent payments)
- ✓ 2 Installments
    (50% down payment + 1 subsequent payment)

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July

Payments are <u>automatically withdrawn</u> on the 20th of each month!

Financial Roadmap: August

Due Date: August 16th!

Tasks:

✓ Select or Change Meal Plan

✓ Confirm Enrollment (activate your account)

✓ Authorize funds for USH housing

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August

Student Financials

Term	Due Date	Amount	Anticipated Aid	Total Due
Spring 2018	Past Due			99.00
Fall 2018	08/17/2018	3774.09	0.00	3774.09
Fall 2018	10/12/2018	1258.04	0.00	1258.04

MyBill/Account Summary

Make a Payment (Quikpay)

Enroll in Payment Plan

Enroll in Direct Deposit Refund

Confirm your Enrollment (Activate your Account)

Select Meal Plan

Apply Financial Aid to USH Housing Charges

Refund Status

Tax Reporting (1098-T)

View 1098T

Financial Aid Disbursements And Refunds

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▶ **Tasks:**

  ✓ Complete Financial Aid Alerts
  ✓ Check Enrollment matches financial aid award

Financial Aid Disbursement and Refund process begins week before Classes
(classes begin August 26th)

August

Enroll in Direct Deposit!

Financial Roadmap: September

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- Financial aid adjusted for enrollment changes
- Work study contracts
  - Submit by September 6th
- Payment Plan enrollment
  - LAST DAY - September 20th
- Financial literacy programming begins

September

Follow WCUFinLit on Instagram

Financial Roadmap: Oct- Dec

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▶ FAFSA FAFSA FAFSA!!!

   ✓ FAFSA filing begins for 2020-2021 academic year

   ✓ Work Study Application become available for next year

   ✓ Submit documents for Verification

Spring Registration: Notify Financial Aid if Spring enrollment will be different than Fall.

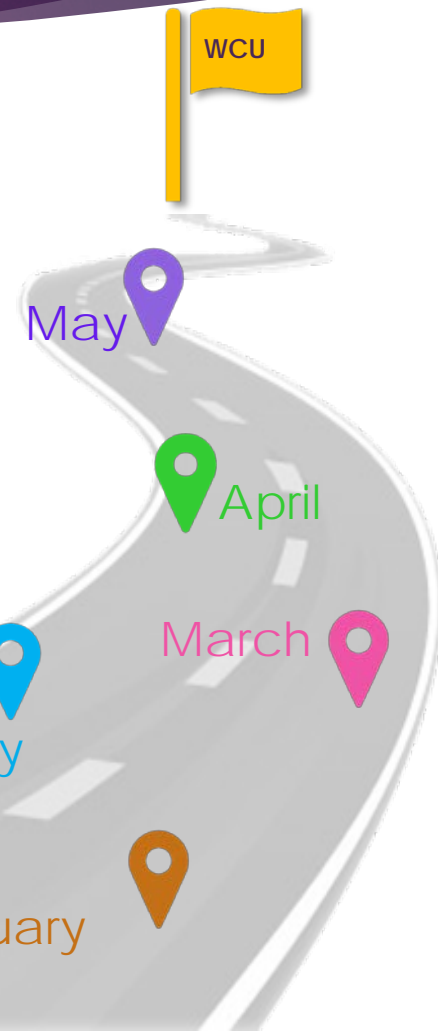Winter Session charges posted in November, due in December

December

November

October

Financial Roadmap: Jan- May

- January:
  - ✓ Spring 2020 charges are due January 10th
  - ✓ Term begins January 20th
- February:
  - ✓ General Scholarship application begins
  - ✓ Check **www.wcupa.edu/scholarships** for additional opportunities.
- March:
  - ✓ Additional outside and internal scholarship opportunities become available.

Award letters available during Spring term <u>after</u> verification is completed.

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May

April

March

February

January

Memories from our Road trip!

▸ Access and view the on-demand Statement of Account

▸ Establish Authorized Payer(s) in QuikPAY

▸ Authorize funds to be sent to USH

▸ Apply for and secure Financial Aid each year

WCU 2019