

Your WCU Financial Roadmap

Welcome to West Chester University!



September



August



July



June



Your tour guides: Financial Aid & Bursar

WCU

Financial Aid Office

- ▶ The Financial Aid Office is responsible for processing packaging loans, grants, scholarships.

Email: finaid@wcupa.edu
Phone: (610) 436-2627
Hours: 8:00 am – 4:30 pm

Website: www.wcupa.edu/finaid

Bursar Office

- ▶ The Bursar Office is responsible for the billing and payment processes at the University.

Email: bursar@wcupa.edu
Phone: (610) 436-2552
Hours: 8:00 am – 4:30 pm
Cashier Window closes at 4:00 pm

Website: www.wcupa.edu/bursar

Financial Aid Website

WCUPA.EDU/FINAID

- ✓ Forms
- ✓ Cost Calculator
- ✓ Private Loan Comparison tool
- ✓ FinAid TV
- ✓ #WCUFinLit
- ✓ AskRammy Chatbot



QUESTIONS? ASK RAMMY

The screenshot shows the West Chester University Financial Aid website. At the top, there is a navigation bar with links for Home, Undergraduate, Transfers, Graduate, Veterans, and Parents. Below the navigation bar is a banner for "PLUS LOAN APPLICATIONS NOW OPEN! 2019-2020 PARENT PLUS & GRADUATE PLUS". The main content area features four categories: Scholarships, Grants, Loans, and Work Study, each with a corresponding image. Below this is a "WCU Financial Aid Process" section with four steps: 1 APPLY (VISIT FAFSA.ED.GOV), 2 REVIEW (CHECK AWARD ON MYWCU), 3 SECURE (MANAGE FINANCIAL AID), and 4 COSTS (ESTIMATE YOUR COSTS). At the bottom, there is a "Financial Aid Resources" section with icons for #WCUFINLIT, Forms, Financial Aid TV, and Calend. A "QUESTIONS? ASK RAMMY" button is also present in the bottom right corner.

Financial Aid Awards & Alerts

WCU

Financial Aid Alerts

All Items are Completed

[View Financial Aid Alerts](#)

You have no Outstanding Awards

[View Awards](#)

Useful Links

[PHEAA](#)

[NSLDS Student Access Website](#)

[FAFSA on the web](#)

[Direct Loans](#)

[Refund Direct Deposit](#)

Bursar Website

WEST CHESTER UNIVERSITY

WEBMAIL myWCU D2L DEPARTMENTS HOW TO APPLY

ACADEMICS ADMISSIONS STUDENT LIFE ATHLETICS ARTS FACULTY/STAFF ALUMNI GIVE

↑ Bursar →

Home Finance & Administration Bursar

Bursar Home CONTACT BURSAR

Home Billing and Payment Tuition and Fees Parents/Guardians

i Billing

📅 Payment Plan

💰 Tuition Rates

\$ Refunds

🔄 Employer Reimbursement

📄 1098-T TAX CREDIT

🤝 Perkins

i Parents

News

- Fall 2019 Tuition Charges will be available Mid July
- Summer charges are posted to student accounts
- View your on demand Statement of Account via myWCU account

Due Dates

- Summer Session 1: May 17, 2019
- Summer Session 2: June 21, 2019

Before packing up the car...

▶ Actions on myWCU:

- ✓ Complete Financial Aid Alerts
- ✓ Review financial aid award(s)
- ✓ Accept your loans

▶ Complete your Master Promissory Note and Entrance Counseling at www.studentloans.gov

▶ Apply for work study

▶ Send scholarship award notices to Financial Aid

▶ Update State Grant records at www.pheaa.org



Financial Roadmap: June

Tasks:

- ✓ Add Authorized Payer(s) in QuikPAY
- ✓ Designate individual(s) in Parent Portal
- ✓ Enroll in Direct Deposit
- ✓ Apply for additional financing
 - Parent PLUS Loan
 - Student Private Loan



Estimate costs using the Financial Aid
"Out-of-pocket" Cost Calculator
www.wcupa.edu/calculator



Parent Portal & Authorized Payer

Tasks:

- ▶ Obtain access to the Parent Portal
 - View the on-demand Statement of Account and due dates.
- ▶ Establish Authorized Payer(s)
 - Access to enroll in a Payment Plan for the Fall and/or Spring semesters
 - Make online payments

 Directions on the Bursar website!



June

Financial Roadmap: July



Tuition rates are set mid-July!

Tasks:

- ▶ An email notification will be sent to **Student's** WCU email account when new charges are posted.
- ▶ On-demand Statement of Account available on myWCU portal.
- ▶ Payment Plan Enrollment Available



July



On-Demand Statement of Account

Student Financials

Term	Due Date	Amount	Anticipated Aid	Total Due
Spring 2018	Past Due			99.00
Fall 2018	08/17/2018	3774.09	0.00	3774.09
Fall 2018	10/12/2018	1258.04	0.00	1258.04

- [MyBill/Account Summary](#) [Select Meal Plan](#)
- [Make a Payment \(Quikpay\)](#)
- [Enroll in Payment Plan](#) [Refund Status](#)
- [Enroll in Direct Deposit](#) [Tax Reporting \(1098-T\)](#)
- [Refund](#)
- [Confirm your Enrollment](#) [View 1098T](#)
- (Activate your Account)

Balance for all Accounts:

Term	Term	USD	Term Balance	5,129.08 USD	View MyBill
Fall 2018	Fall 2018	USD	5,032.13		View MyBill
Spring 2018	Spring 2018		99.00		View MyBill
2017 Fall	2017 Fall		0.00		View MyBill
2017 Spring	2017 Spring		-102.05		View MyBill
2016/2017 Winter Session	2016/2017 Winter Session		0.00		View MyBill
2016 Fall	2016 Fall		88.00		View MyBill
2016 Spring	2016 Spring		0.00		View MyBill
2015 Fall	2015 Fall		12.00		View MyBill

[Make a Payment \(Quikpay\)](#)

[MyWCU Home](#)

WCU

July

Payment Options

▶ “Waze” to pay:

- ✓ Online
- ✓ Mail
- ✓ In Person
- ✓ 529 or Outside Agency Billing



Enroll in a Payment Plan!



July



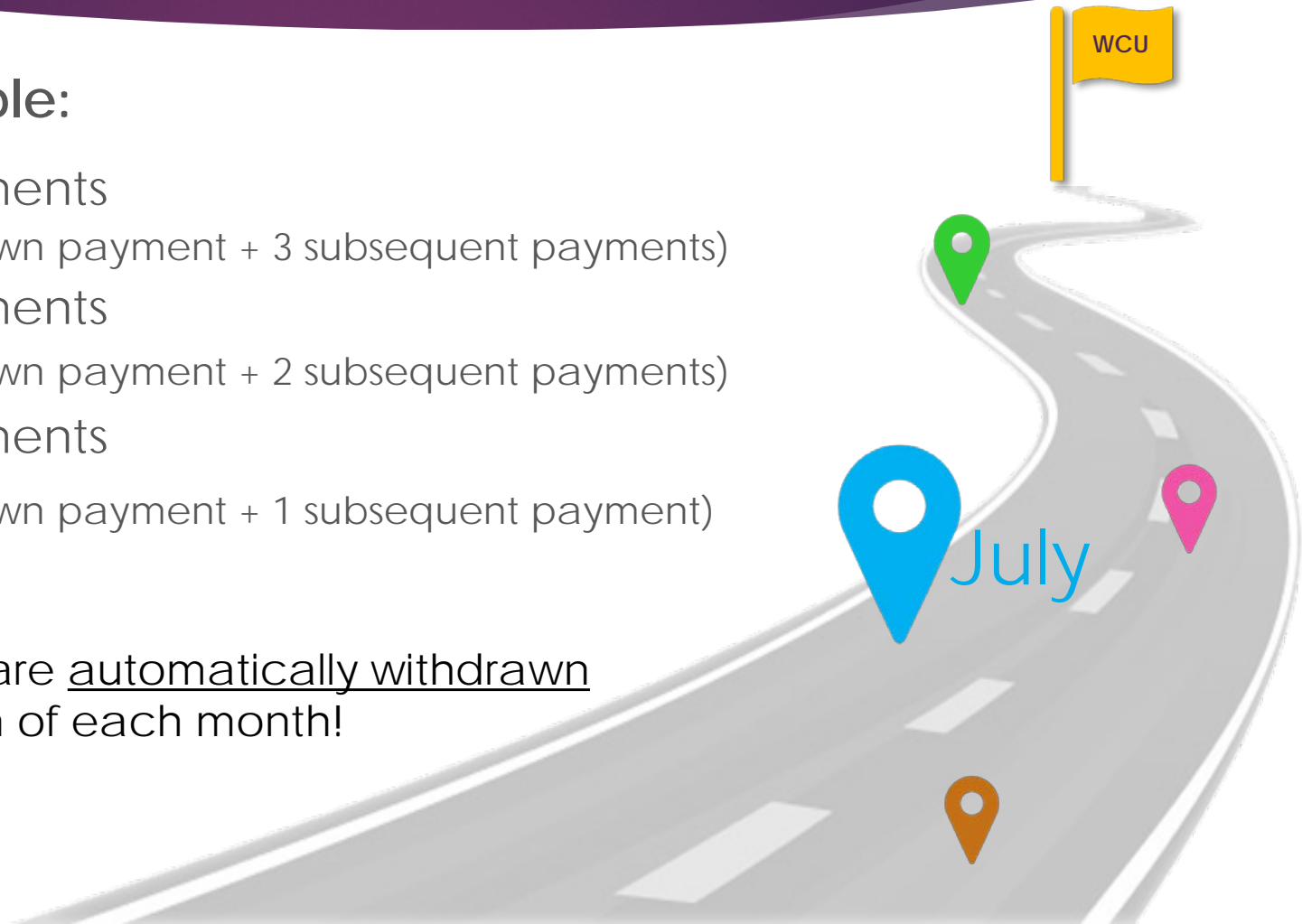
Payment Plans

Plans available:

- ✓ 4 Installments
(25% down payment + 3 subsequent payments)
- ✓ 3 Installments
(33% down payment + 2 subsequent payments)
- ✓ 2 Installments
(50% down payment + 1 subsequent payment)



Payments are automatically withdrawn on the 20th of each month!



Financial Roadmap: August



Due Date: August 16th!

Tasks:

- ✓ Select or Change Meal Plan
- ✓ Confirm Enrollment (activate your account)
- ✓ Authorize funds for USH housing

Student Financials				
Term	Due Date	Amount	Anticipated Aid	Total Due
Spring 2018	Past Due			99.00
Fall 2018	08/17/2018	3774.09	0.00	3774.09
Fall 2018	10/12/2018	1258.04	0.00	1258.04

MyBill/Account Summary	Select Meal Plan
Make a Payment (Quikpay)	Apply Financial Aid to USH Housing Charges
Enroll in Payment Plan	Refund Status
Enroll in Direct Deposit Refund	Tax Reporting (1098-T)
Confirm your Enrollment (Activate your Account)	View 1098T



August



Financial Aid Disbursements And Refunds

► Tasks:

- ✓ Complete Financial Aid Alerts
- ✓ Check Enrollment matches financial aid award

**Financial Aid Disbursement and Refund process
begins week before Classes**
(classes begin August 26th)



Enroll in Direct Deposit!



August



Financial Roadmap: September

- ▶ Financial aid adjusted for enrollment changes
- ▶ Work study contracts
 - ✓ Submit by September 6th
- ▶ Payment Plan enrollment
 - ✓ LAST DAY - September 20th
- ▶ Financial literacy programming begins



Follow [WCUFinLit](#) on Instagram

September

WCU

Financial Roadmap: Oct- Dec

▶ FAFSA FAFSA FAFSA!!!

- ✓ FAFSA filing begins for 2020-2021 academic year
- ✓ Work Study Application become available for next year
- ✓ Submit documents for Verification

Spring Registration: Notify Financial Aid if Spring enrollment will be different than Fall.



Winter Session charges posted in November, due in December

WCU

December

November

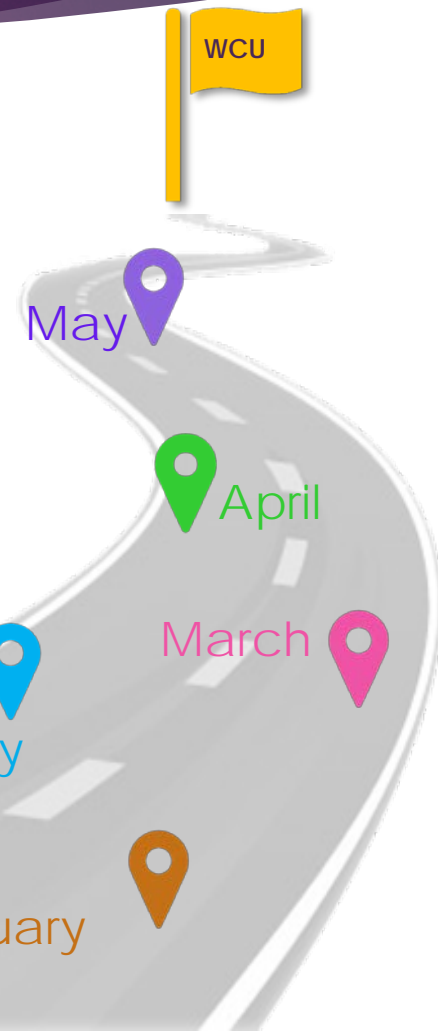
October

Financial Roadmap: Jan- May

- ▶ January:
 - ✓ Spring 2020 charges are due January 10th
 - ✓ Term begins January 20th
- ▶ February:
 - ✓ General Scholarship application begins
 - ✓ Check www.wcupa.edu/scholarships for additional opportunities.
- ▶ March:
 - ✓ Additional outside and internal scholarship opportunities become available.



Award letters available during Spring term after verification is completed.



Memories from our Road trip!

- ▶ Access and view the on-demand Statement of Account
- ▶ Establish Authorized Payer(s) in QuikPAY
- ▶ Authorize funds to be sent to USH
- ▶ Apply for and secure Financial Aid each year

