

# Your Student Financial Roadmap Checklist



## October-March

- ☐ Apply for [FAFSA](#)
- ☐ Complete Financial Aid alerts: via myWCU
- ☐ Apply for [Work Study](#)
- ☐ Apply for WCU Scholarships including the [General Scholarship Application](#) (becomes available in February)

## April-May

- ☐ Review financial aid awards: via myWCU
- ☐ Accept loans: via myWCU
- ☐ Complete Master Promissory Note & Entrance Counseling: via myWCU
- ☐ Send [scholarship award notices](#) to Financial Aid Office
- ☐ Check status of State Grant record (PA Residents only): [PHEAA](#)
- ☐ Review "out-of-pocket" [Cost Calculator](#) for estimate of costs
- ☐ Apply for Additional financing
  - [Parent PLUS loan](#)
  - [Private loan](#)

## June

- ☐ Designate individuals(s) in [Parent Portal](#)
- ☐ [Add Authorized Payer\(s\) in QuikPAY](#)
- ☐ [Enroll in Direct Deposit](#)

## July ([tuition rates](#) are set mid-July)

- ☐ Check WCU email for new charges notification (On-demand Statement of Account)

## August

- ☐ Select or Change Meal Plan: via myWCU
- ☐ Confirm Enrollment (activate student account)
  - ☐ If financial aid covers all charges use the link on myWCU
- OR**
- ☐ Pay balance due in full or enroll in a [payment plan](#) by August 16, 2019
- ☐ Authorize funds for USH Housing (if eligible: via myWCU)
- ☐ Fall 2019 charges due August 16, 2019

**Financial Aid begins Fall disbursements August 19, 2019**

**Fall refunds are processed beginning the week of August 19, 2019**