

Montgomery Thompson

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EDUCATION:

- West Chester University**, West Chester, PA May 2021
Bachelor of Science in Accounting
- AACSB accredited program
 - GPA: 3.39; Dean's List Fall 2018, Spring 2019
 - Graduating in May with 150 credits; academic plan available upon request
 - Plan to sit for CPA exam in December 2021
- Bucks County Community College**, Newtown, PA August 2017 - May 2018
- General education preparation

EXPERIENCE:

- Legacy Planning Partners**, West Chester, PA April 2019 - current
Assistant
- Utilize Excel and QuickBooks to organize and audit client financial records and analyze investment patterns
 - Communicate and work effectively on teams in a corporate environment
 - Develop knowledge of IRAs, inflation, stocks, present/future values through project assignments and Internet research
- Kreischer Miller**, Horsham, PA June 2019 - August 2019
Audit Intern
- Assisted Senior Accountants with mailing client confirmations, updating internal control forms, and preparing depreciation schedules using proprietary software
 - Prepared basic work papers in Excel to test client accounts such as cash, prepaid expenses, accrued expenses, and fixed assets
 - Supported Senior Accountants and Directors on the Audit & Accounting Team
- Aramark Catering**, West Chester, PA September 2018 - May 2019
Event Assistant
- Worked in teams to set coordinate events of up to 200 attendees
 - Employee of the Month in April 2019
 - Requested to work more hours by managers due to positive job performance
- Wawa**, Roslyn & West Chester, PA June 2017 - April 2018
Beverage Storage, Cash Register, and Deli Associate
- Developed a faster way to stock the refrigerator, which the manager implemented as a standard training protocol for all other employees
 - Received a raise the first week for displaying strong work ethic and positive attitude
 - One of the few workers within the store able to adapt and perform various roles

SKILLS:

- Aptitude for quantitative and analytical projects
- Work well with diverse groups of people, in teams and one-on-one
- Possess strong work ethic and motivation
- Proficient with QuickBooks, Microsoft Word, Excel, Outlook, and SharePoint

ACTIVITIES:

Accounting Society, West Chester University, 2018 - current
Flag football (intramural), West Chester University, 2018 - current
Strength training
Golf Team in High School