

START OF TERM TASKS How to Access and Complete

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This document provides instructions for students to complete their Start of Term Tasks in RamPortal which include reviewing personal information and financial aid awards, completing the Student Code of Conduct agreement, FERPA notice and Start of Term agreement. Your Start of Term agreement and completion of the Start of Term Tasks is critical to preventing the cancellation of your class schedule.

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Navigation

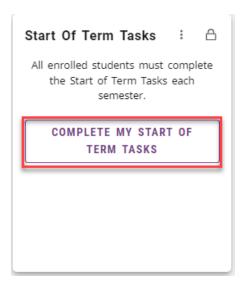
Complete Start of Term Tasks

Review and Update Personal Information

Review Financial Aid Award Information (Link to be provided shortly.)

NAVIGATION:

- Log in to RamPortal at portal.wcupa.edu.
- Locate the "Start of Term Tasks" card.
- Click "Complete My Start of Term Tasks".



COMPLETE START OF TERM TASKS

Tasks

Introduction

All enrolled students must complete the Start of Term Tasks each semester. As part of these tasks, we ask that you review and update personal information, complete important start of term responsibilities and review/agree to various university policies.

Please review the following and indicate below once completed:

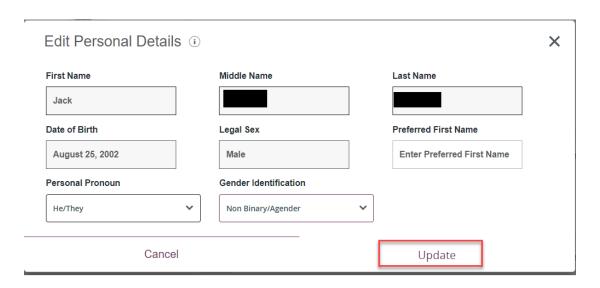
- Review and update Personal Information
 - Please review contact information (email, phone number, and addresses) for accuracy and make any necessary updates. Please provide/update emergency contacts and other personal information, such as preferred name, pronouns, gender identity, and ethnicity information.
- Review Financial Aid award information
 - Complete any requirements and respond to any questions on the "Home" tab, review your financial aid offer and accept/decline/reduce as needed. While accepting/reducing any funds on the "Offer" tab, make sure to accept your "Terms and Conditions" which will display as a pop up once you click to "accept".
- Review Student Financials (Bursar) card and make payment or payment arrangements if you have any outstanding balance.

I HAVE REVIEWED AND COMPLETED THE ITEMS ABOVE

 Beginning with the Introduction page, click on the two blue bullets to review and update the Personal Information and review any Financial Aid award information. Then, review the Student Financials (Bursar) card on your RamPortal home page.

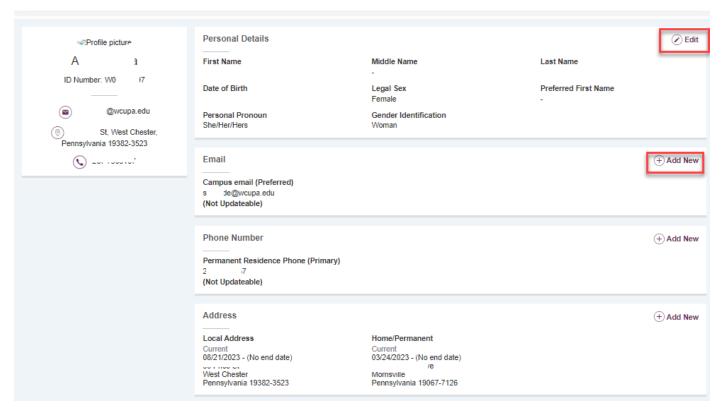
Review and Update Personal Information

- Review each block on the Personal Information page for accuracy. The left box displays your profile
 picture, name, ID number, WCU email address, local address and phone number. This box is not
 editable. Changes can be made using the boxes to the right of this box.
 - o To edit Personal Details, click on the "Edit" icon on the upper right side of the box.
 - To add an email, phone number or address, click the "Add New" button on the upper right side of each respective box.
 - Preferred first name, personal pronouns and gender identification can be modified in this section. First, Middle, Last Name, Date of Birth and Legal Sex cannot be modified in this section.
 - Once changes are complete, click the "Update" button on the bottom right-hand side of the box.



View and Edit Email, Phone Number or Address

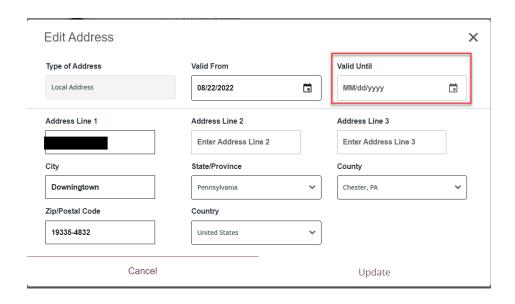
• To add an email, phone number or address, click the "Add New" button on the upper right side of each respective box.



 To edit an email, phone number, address, emergency contact or additional details, click the pencil icon below the information you wish to edit.



■ The "Edit Address" box contains "Valid From" and "Valid Until" fields. Please enter these dates for temporary housing.



• For each area updated, once updates are completed, click the "Update" text on the bottom right-hand corner of the respective window.



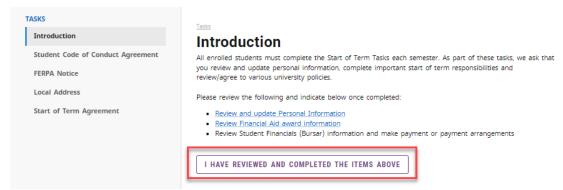
- Since the Start of Term page opens in a new tab, to return to the Start of Term Tasks page, click the Start of Term Tasks RamPortal tab that should have remained open.
- If you do not have Financial Aid Award information to review, click the "I have reviewed and completed the items above" box at the bottom of the Introduction page.
- If you do have Financial Aid Award information to review, continue to the next section.

Review Financial Aid Award Information

 Detailed instructions to view your Financial Aid award can be found separately in this document. (Link to be provided shortly.)

When both the "Review and Update Personal Information" and the "Review Financial Aid Award Information sections are complete, click the "I have reviewed and completed the items above" box at the bottom of the Introduction page.

Start Of Term Tasks



- Next, use the left side Tasks menu to click through and complete the steps on the additional pages:
 - Student code of Conduct Agreement read thoroughly and click "Accept".
 - FERPA Notice read thoroughly and click "Accept".
 - Local Address read thoroughly, and if the address shown is incorrect, click the pencil icon below the address to edit.
 - ** PLEASE NOTE if you edited your local address in the Introduction section, please refresh your browser for the new address to populate in this section, then click to confirm.

Tasks

Local Address

Students must have a local address on file with the university. A local address is the address where a student is living while enrolled at the University and actively attending. If you are residing on campus, please confirm the residence hall/affiliated housing address listed below is accurate. Otherwise, please add/update your local address. If your home address is your only address, please enter that address here.

If the address below is not your local address for this semester, please update it here

Local Address

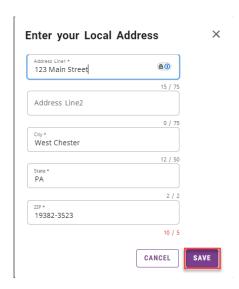
36 Price St

West Chester, PA 19382-3523



CONFIRM

o Edit the address by typing in the correct address, then click the "Save" button.



- Start of Term Agreement read thoroughly and click "Accept".
- Once all changes are complete, if you wish to return to the RamPortal homepage you can do so by clicking "Home | RamPortal" or the hamburger three-line menu icon on the top right of the screen.



• If choosing the hamburger menu icon, you can then click the "home" icon to return home.

