



Schock Financial Aid Office
030 Kershner Student Services Center
25 University Avenue
West Chester, PA 19383
P: (610) 436-2627 F: (610) 436-2574
E: finaid@wcupa.edu
www.wcupa.edu/finaid

WCU ID#

Required

Soc Sec#

2015-2016 ADDITIONAL FINANCIAL WORKSHEET

PRINT- Name of Student

On this worksheet, use **total** amounts received/paid during the **calendar year from January 1, 2014 to December 31, 2014**

To be completed by the:

☐ Independent Student

☐ Parent (custodial on FAFSA) of the Dependent Student
Parent Student

Education credits (American Opportunity & Lifetime Learning Tax Credits) from your
2014 IRS form 1040-line 50 or 1040A-line 33.

Child Support PAID because of divorce or separation, or as a result of a legal requirement,
**by the student and spouse, or by the custodial parent(s) whose income is reported on
your FAFSA form.** (Do NOT include support paid for children living in your home.)
(Do NOT include spousal support or alimony).

If reporting Child Support PAID, list the name(s) and ages of the children:

Taxable earnings from need based employment programs, such as Federal Work Study and
need-based employment portions of fellowships and assistantships.

Student Grants or scholarships **in excess** of tuition, fees, books and required supplies **that
you also reported to the IRS in your Adjusted Gross Income (AGI) on your 2014 Federal
Income tax return.** Includes AmeriCorps benefits (awards, living allowances and interest
accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

Combat Pay or special combat pay. Only enter the amount that was taxable and included
in your Adjusted Gross Income. Do NOT enter untaxed combat pay reported on the W-2
(Box12, Code Q).

Earnings from work under a cooperative education program offered by a college.

TOTALS

Custodial (FAFSA) Parent Signature (if applicable)

Date

Student's Signature

Date

WCU ID#

Soc Sec#

****Failure to submit all documents requested will result in the delay or cancellation of any potential financial aid.****

Warning: If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.