



2019-2020 ASSET AND INVESTMENT WORKSHEET

Contact Information
P: 610-436-2627
E: finaid@wcupa.edu
www.wcupa.edu/finaid

To be completed by: ☐ Independent Student ☐ Parent of the above Dependent Student

Student's First Name _____ Student's Last Name _____ WCU ID # _____

Failure to complete all fields below may delay the disbursement of your financial aid funds. Your 2019-20 FAFSA was rejected due to items that were on the FAFSA that were "unanswered". Federal guidance recommends that we determine how much each of these items are worth "**today**" so that we may update your FAFSA (on your/spouse/parent's behalf).

Additional information or documentation may be required if this form is incomplete, unclear, or insufficient or if additional questions arise based on the information provided.

Assets/Investments/Business worth	Student Information (Dependent and Independent)	Custodial Parent(s)' Information (Dependent Student Only)
As of today , what is your (and spouse's- if applicable) total current balance in cash, savings and checking accounts? (Do NOT count student financial aid)	\$ _____	\$ _____
As of today , what is the net worth of your (and spouse's) investments including real estate? (Don't include the home you live in)	\$ _____	\$ _____
As of today , what is the net worth of your (and spouse's) current businesses and/or investment farms? (Don't include: a family farm or family business with 100 or fewer full-time or full-time equivalent employees)	\$ _____	\$ _____

Comments or anything you believe we should know regarding the above information:

Student's Signature _____ Date _____

Parent's Signature (if dependent) _____ Date _____

Please return all documents by email or mail.

Mailing Address: 030 Kershner Student Service Center, 25 University Ave, West Chester, PA 19383

Email: finaidverf@wcupa.edu

Please note: we will no longer accept fax documents.