

# Department Chair / Academic Secretary Training Guide:

PeopleSoft / myWCU Navigation



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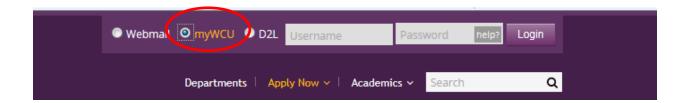
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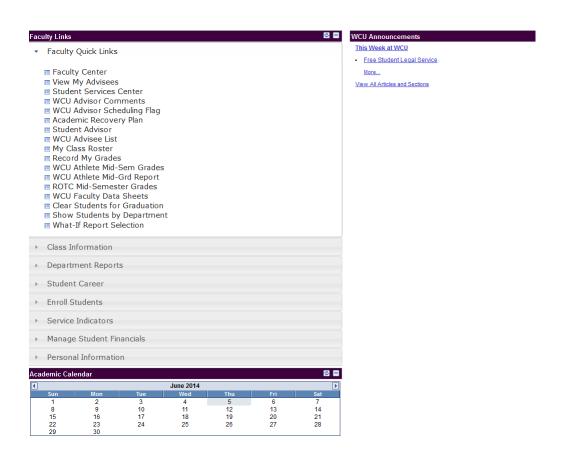
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# Logging in

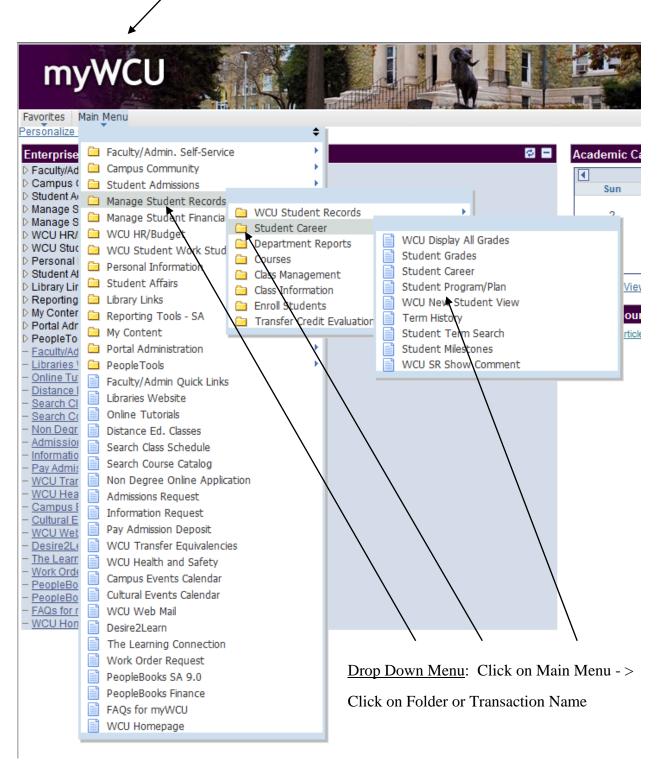
Open the WCU Home Page <a href="http://www.wcupa.edu">http://www.wcupa.edu</a>

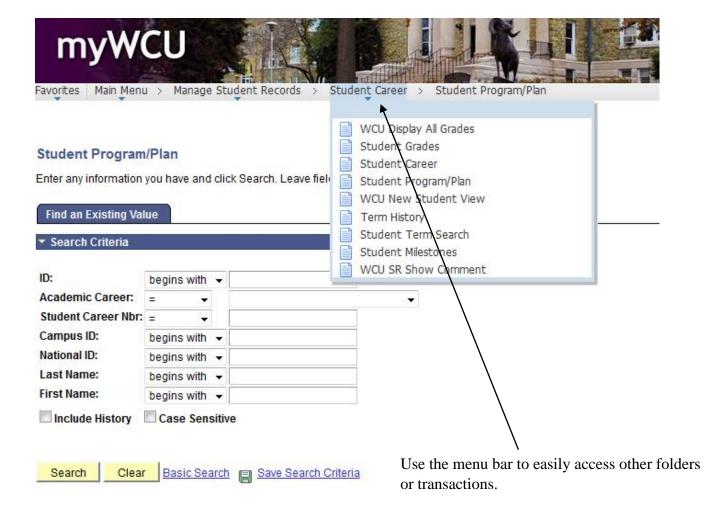
Select the myWCU tab on the home page and sign in with your user name and password. The same one you use to access email and the campus network. Then click the Login button





# The myWCU logo is also the "Home" link





# **Student Services Center**



#### Advisee's Student Center

Enter any information you have and click Search. Leave fields blank for a list of all values.

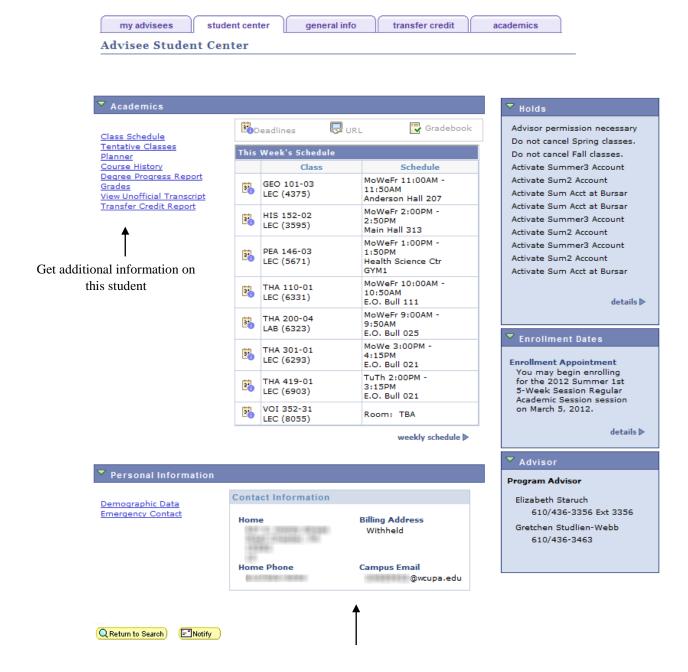
# 

ID = six digit WCU ID w/ a leading zero (7 digits)

Campus ID = SAP id

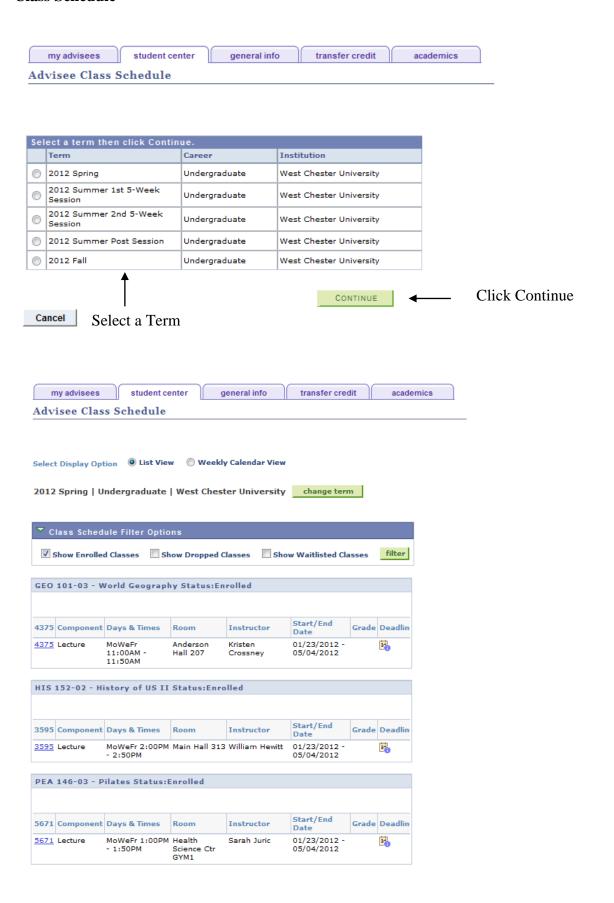
National ID = Social Security number

# **Student Center Page**



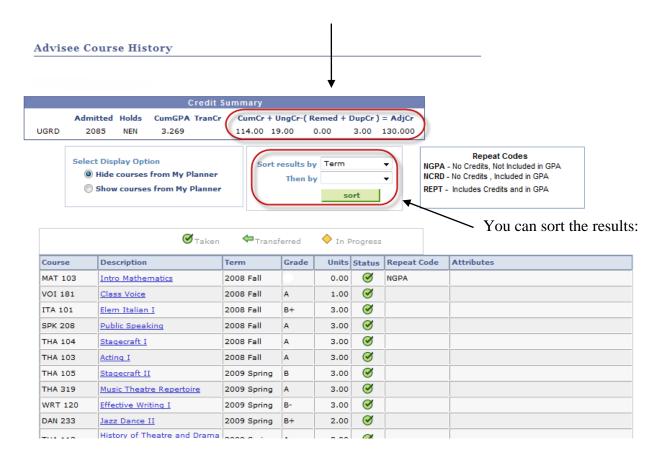
Personal information for the student is clearly displayed.

#### **Class Schedule**



# **Course History**

#### **Credit Summary Box:**



# Drop / Add/ Swap:

Dropping a Class
Adding a Class
Swap Classes
Overrides

# **Enrollment Request**

# **Dropping a Class**

# Navigation: Manage Student Records - > Enroll Students - > Enrollment Request

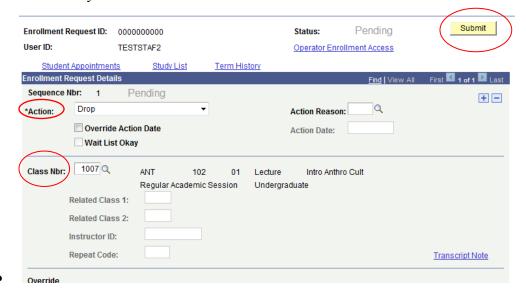
Enter Student's ID and Term and click the "Add" button



# Select "Drop" as the Action

Click the magnifying glass to get the student's schedule for the Class Number.

- Click on the check box to select the class to drop.
- Then click the yellow "submit" button.



You should get a "Success" status OR "Error" (review the error message on the bottom of the page).

# **Adding a Class**

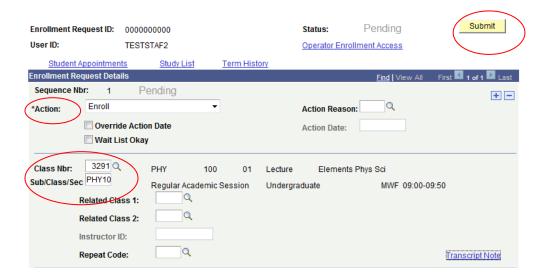
## Navigation: Manage Student Records - > Enroll Students - > Enrollment Request

Enter Student's ID and Term and click the "Add" button



#### Select "Enroll" as the Action

- Enter the class number OR-
- Enter the subject/number/section in the box (e.g. PHY10001) and "tab-out" to see the class.
- Then click the yellow "submit" button.

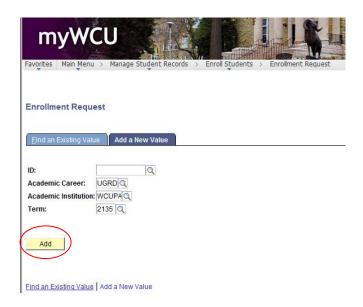


You should get a "Success" status OR "Error" (review the error message on the bottom of the page).

# **Swap Classes**

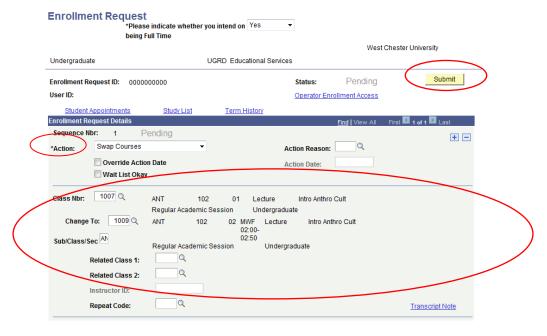
## Navigation: Manage Student Records - > Enroll Students - > Enrollment Request

Enter Student's ID and Term and click the "Add" button.



# Select "Swap Courses" as the Action

Click the magnifying glass to get the student's schedule for the Class Number – OR - enter the subject/number/section in the box (e.g. PHY10001) and "tab-out" to see the class. Then click the yellow "submit" button.



You should get a "Success" status OR "Error" (review the error message on the bottom of the page).

# **Overrides**

If you need to override a class due to an error message, click the appropriate override check box and submit again. Do not click all check boxes.

For "Dept. Consent" error message, just check the box next to "Permission Number" and submit again. You do not need to insert a permission number.

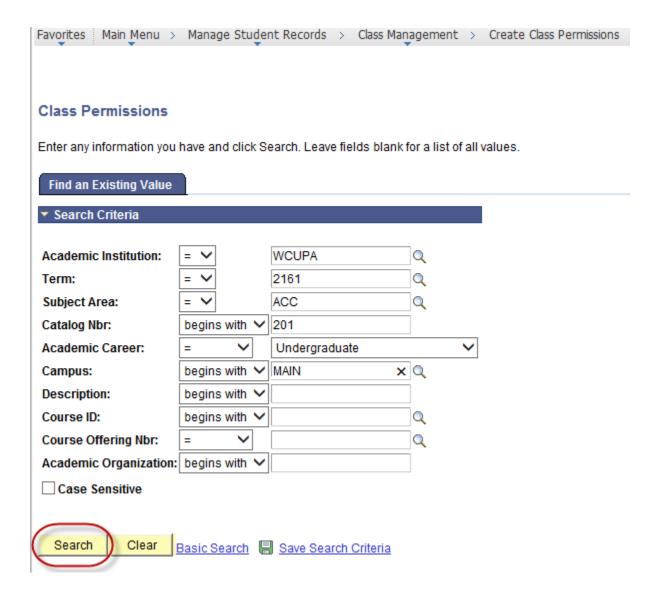
Override					
	Grading Basis:	Q		Grade Input:	
	Units Taken:	0.00		Course Count:	
	Designation:	Q			
	Permission Nbr:	☐ Take R	equirement Designation	RD Grade:	
	remission not.				
Additional	Appoir	ntment	Career	Closed Class	Class Links
Overrides	Requi	sites	Service Indicator	Time Conflict	Unit Load
	Dynan Dynan	nic Dates			
Drop Thi	s Class if Enrolled:	Q			

OVERRIDE ONLY IF IT'S YOUR DEPARTMENT.

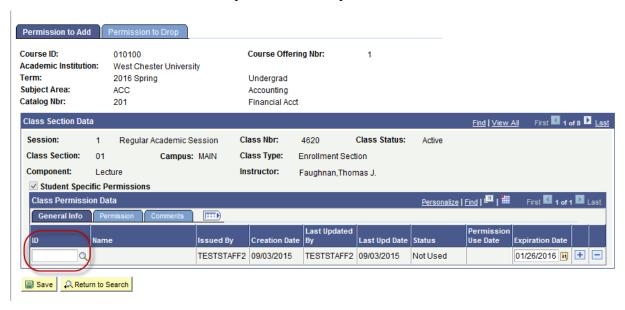
# **Class Permissions**

# Navigation: Manage Student Records - > Class Management - > Create Class Permission

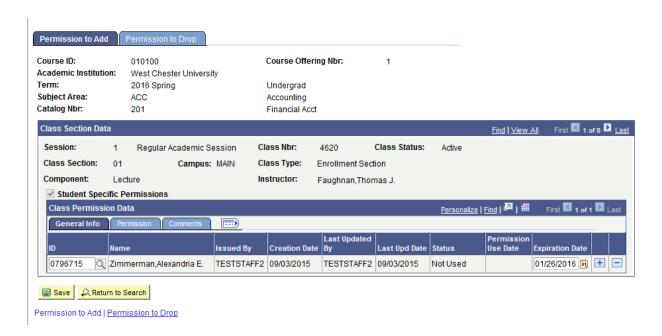
Enter information for the course in which you would like to grant permissions and click the Search button:



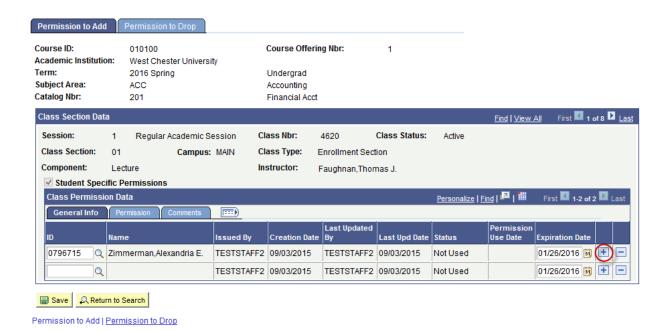
Enter the student's ID number and press the Tab key:



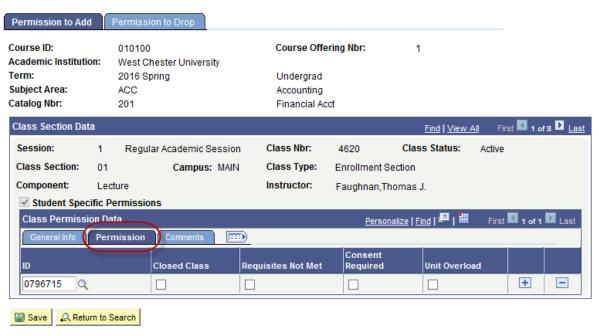
The student's name is populated. The system automatically sets the expiration date as the last day of the drop / add period. Administrators can decide to move the date ahead.



If you are granting permissions for more than one student in the same class, click the plus sign to add another row:

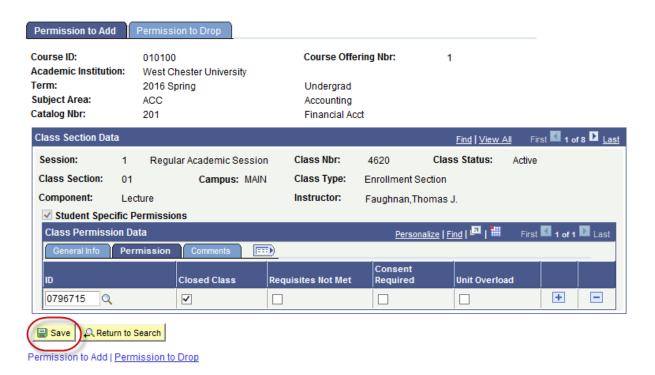


#### Click the Permissions tab:



Permission to Add | Permission to Drop

Select the type of permission being granted (you can select more than one). Click the Save button:



#### **Permission Notification:**

myWCU will automatically email students when permission has been added, edited, or deleted for them.

The email informs the student of what class they have been given permission to and instructions on how to register.

# Emails are sent when the following actions occur:

- Permission created
- Permission is about to expire (expiration is 24 hours away)
- Permission has expired
- Permission has been deleted
- Permission has been changed

# **Viewing Class Permissions:**

# Navigation: Manage Student Records - > Class Management - > View Class Permission

Enter information for the course in which you would like to view permissions, then click the Search button:

# **Class Permissions**

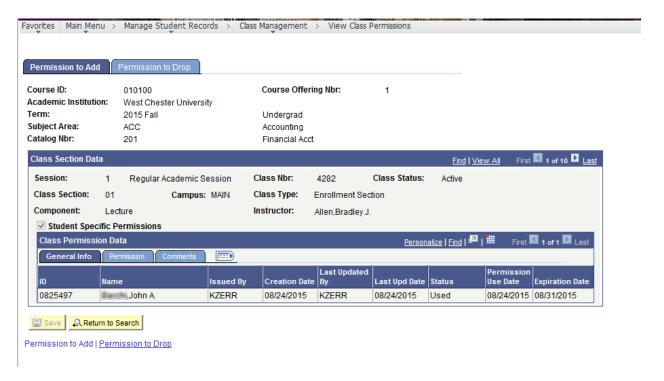
Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value				
▼ Search Criteria				
Academic Institution:	= 💙	WCUPA	Q	
Term:	= 🗸	2015	Q	
Subject Area:	= 🗸	ACC	Q	
Catalog Nbr:	begins with 🗸	201		
Academic Career:	= 🗸	Undergraduate	~	
Campus:	begins with 🗸		Q	
Description:	begins with 🗸			
Course ID:	begins with 🗸		Q	
Course Offering Nbr:	= 🗸		Q	
Academic Organization:	begins with 🗸			
Case Sensitive				
Search Clear Basic Search				

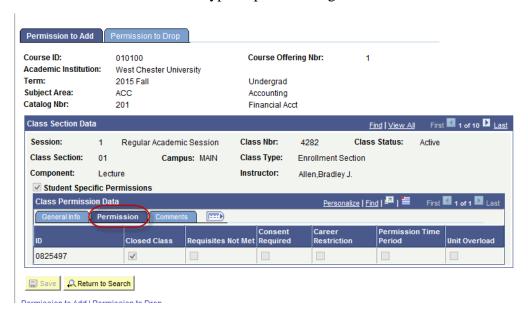
The following information is visible via this page:

- Student name & ID
- The date the permission was created
- Who last edited the permission (typically the person who entered the permission)
- Date the permission was updated
- Status (used, not used, used then dropped)
- Date permission was used
- Expiration date

The permission cannot be edited in any way via this page.



# Click the Permissions tab to view the type of permission granted:



# **Running Reports**

# **Advisor Report**

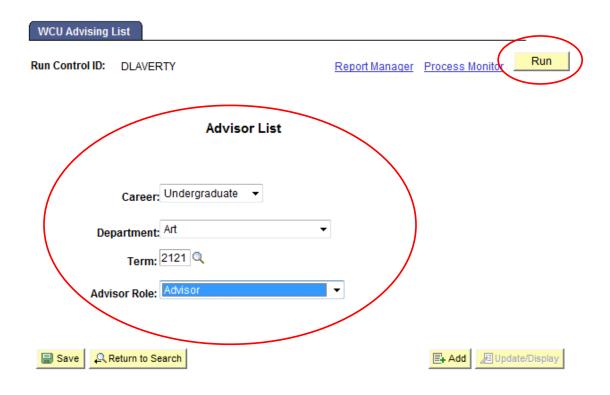
**Navigation:** Manage Student Records - > Department Reports - > Advisor Report

The **FIRST** time you run this process (report) select "Add a New Value"

Favorites Main Menu > Manage Student Records > Department R	Reports > WCU Advisor Report
WCU Advisor List	
Enter any information you have and click Search. Leave fields blank for a	list of all values.
Find an Existing Value Add a New Value	
▼ Search Criteria	
Search by: Run Control ID begins with	
Case Sensitive	
Search Advanced Search	
WCU Advisor List	
Find an Existing Value Add a New Value	<ol> <li>Enter your own Run         Control ID. You can u         your first initial last</li> </ol>
Run Control ID: dlaverty	name; no spaces.  2. Click the Add button
Add	2. Cuck ine Ada vuuon
Find an Existing Value Add a New Value	

IMPORTANT! After you have selected your Run Control ID, you simply enter it for any future reports.

- 1. Enter the fields with the parameters you desire for your report.
- 2. Then click the "RUN" button



#### **Process Scheduler Request**



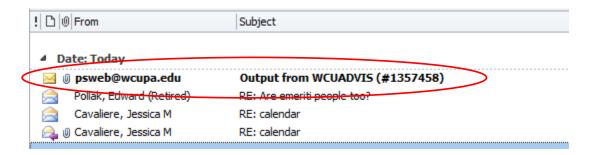
3. Select the check box for the option you desire. Select "Email" for type and "PDF" as format.

# 4. Click the "OK" button.

You will be returned to the previous page.

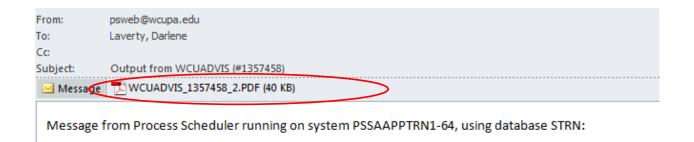
When the process runs successfully, the report will be emailed to your WCU email account.

This is the way it will look in your email account.

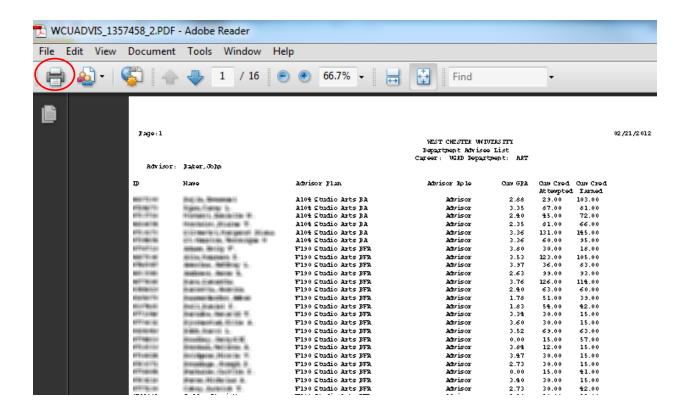


Open the email.

Double click on the PDF attachment.



Click the printer icon to print the PDF file.



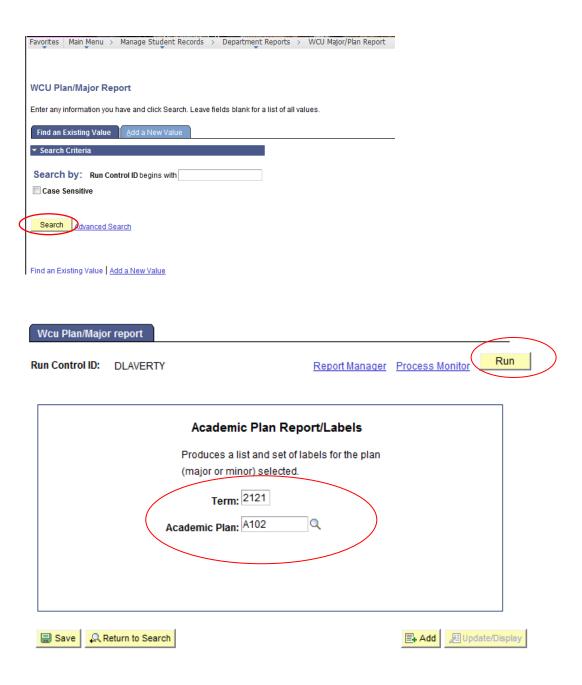
## WCU Major / Plan Report

This report provides the user with a list and labels of students in a particular Plan (Major).

# Navigation: Manage Student Records - > Department Reports - > WCU Major/Plan Report.

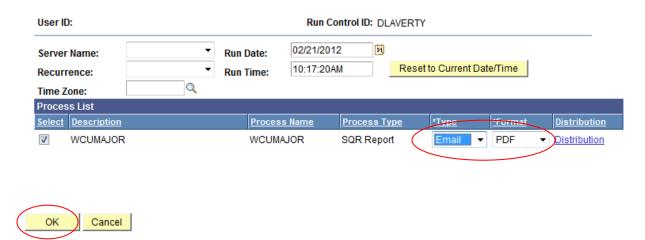
Enter your Run Control ID and click Search.

**IMPORTANT!** The FIRST time you run a report, you must create your Run Control ID by clicking on the link to "Add a New Value". Then enter your Run Control ID and click the "Add" button.



Enter the Term and Academic Plan code. Use the magnifying glass to search for the Plan (Major or Minor) code if necessary. Then, click the "Run" button.

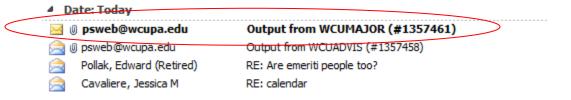
#### **Process Scheduler Request**



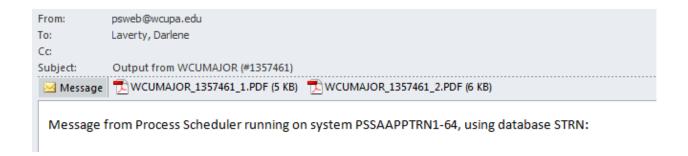
Select "Email" as your type and "PDF" as your Format.

Then click OK.

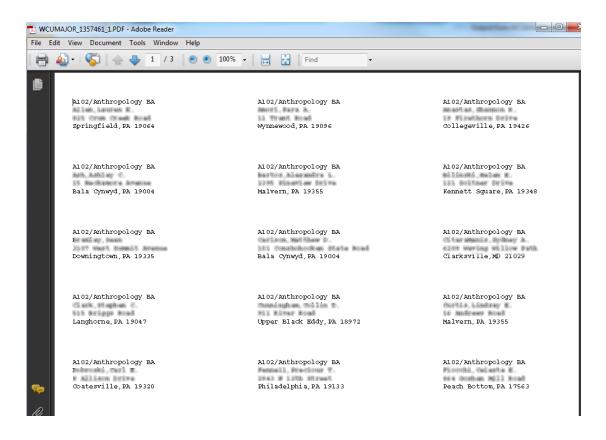
When the process runs successfully, the report will be emailed to your WCU email account.



Click the PDF attachment to open.



#### Labels



Report - The report displays students' ID, Name, Plan, Cum GPA and Total Cum Credits.

		WEST CHESTER UNIVERSITY Students by Plan/Curriculum Page: 1 02/21/2012		
ID	Name	Plan	Cum GPA	Total Cum Cred
100000-000	257300 (10000000 10	A102/Anthropology BA	3.18	114.00
177857860	Marcoli, Praese Nr.	A102/Anthropology BA	3.14	107.00
0796980	Street on Hanner II.	A102/Anthropology BA	4.00	61.00
075.86790	Note (Note Supplier	A102/Anthropology BA	2.68	63.00
(FRANKE)	Startion / Street Street	A102/Anthropology BA	2.91	89.00
075477000	Michael Albert B.	A102/Anthropology BA	3.98	132.00
(79,847), 61	Stranity, House	A102/Anthropology BA	2.74	54.00
(796813)	Station Matthew E.	A102/Anthropology BA	0.00	63.00
(77a6)a60	Streetherin Spilosy II.	A102/Anthropology BA	3.60	78.00
(7MFMBB)	Shall, Hughim S.	A102/Anthropology BA	3.56	9.00
171400E	Sunsinghum, Schlatz Sch	A102/Anthropology BA	3.80	45.00
11080711	Station (conting to	Al02/Anthropology BA	3.00	83.00
07535000	State and Company of the Company of	A102/Anthropology BA	3.45	75.00
1716 9 HBC	Steneth Streting 5:	A102/Anthropology BA	0.00	0.00
171691LEC	Microbil (Milester M.	A102/Anthropology BA	1.42	9.00
(75.980.90	Market, Report 11	A102/Anthropology BA	2.91	78.00
(750000)	METHODOR N.	A102/Anthropology BA	3.58	105.00
07947580	Statispins (Flation II)	A102/Anthropology BA	0.00	74.00
071905	State of the State of the State of the	A102/Anthropology BA	3.13	63.00
(753-86-80)	Stationality James 5:	A102/Anthropology BA	3.21	64.00
177.883.00	Strongery Solitorius S	A102/Anthropology BA	3.54	81.00
075867380	Storm; Simo K.	A102/Anthropology BA	2.13	18.00

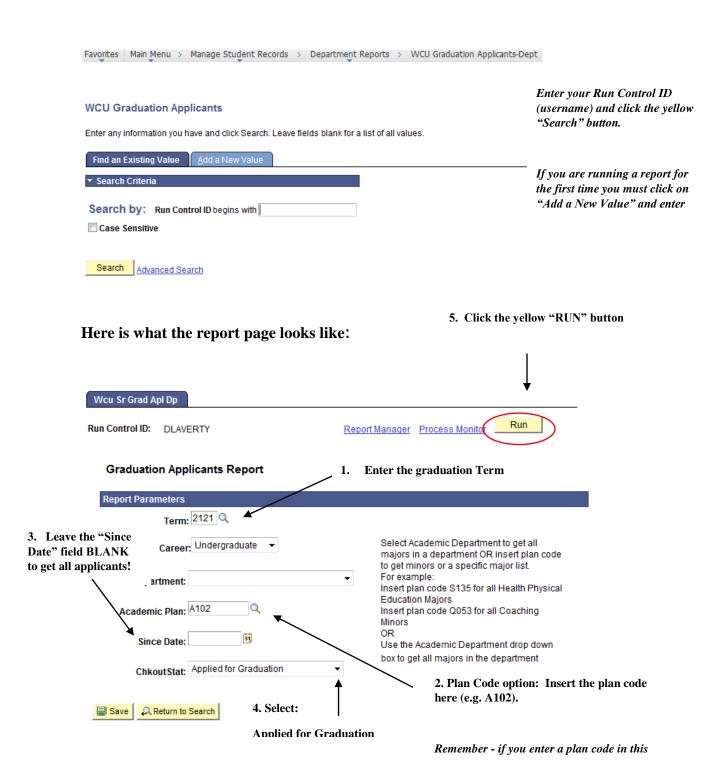
# **WCU Graduation Applicants Report for Departments**

This Report allows you to get the list of students in a major or minor who have applied for graduation. The user can request the report by plan code (e.g. S135).

We recommend running the report by plan code rather than dept. If you run the report by department, make sure the plan code field is BLANK! Use the plan code option <u>OR</u> the department drop down box. Do not use both for one report request. You will get no results!

Also, it will make it easier to get your list for the minors that your department may offer.

Navigation: Manage Student Records - > Department Reports - > WCU Graduation Applicants-Dept.

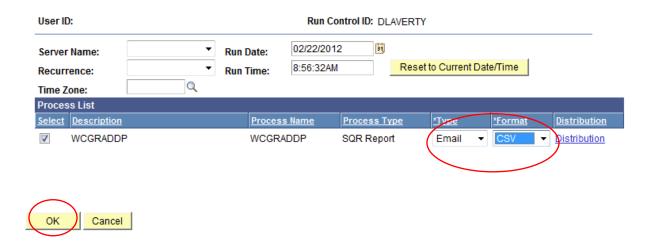


The next page you see will allow you to have the report emailed to your WCU email account.

Select EMAIL for "Type" and CSV for "Format"

Click OK.

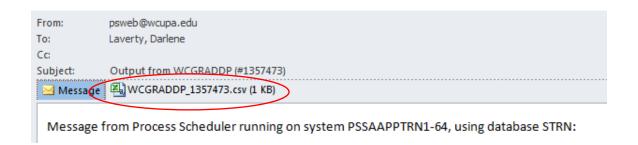
#### **Process Scheduler Request**

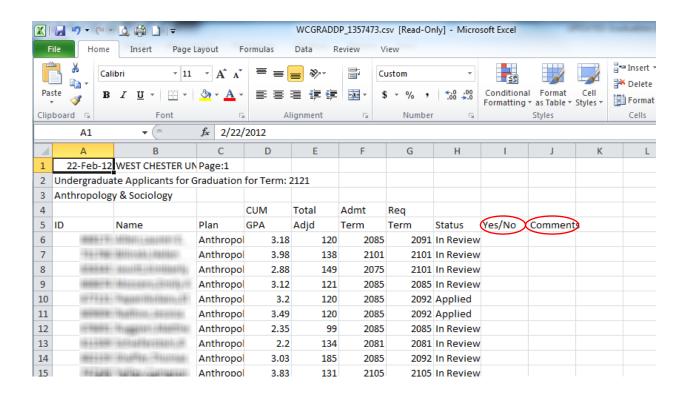


The report will come to your WCU email account in a few minutes:



# Open the email and click on the attachment:





# The document will be in an Excel spreadsheet:

- Save it (give it a name) for your file and save it as an EXCEL spreadsheet.
- Enter your "Yes" or "No" in the column provided.
- Enter Comments in the column provided.
- Save it and send it back via email to your graduation contact in the Registrar's office.

# **Advisors**

# **Assigning Students to an Advisor**

**Navigation:** Faculty/Admin Self Service - > Student Advisor

Enter the Student's ID or search by name:



#### **Student Advisor**

Enter any information you have and click Search. Leave fields blank for a list of all values.



Check the "Include History" box.

Click the "Search" button

# The current date will be reflected on the page as the effective date

Enter the required information in the fields or use the magnifying glass to search and select:

- Academic Career: UGRD or GRAD
- Academic Program (e.g. UARTS)
- Academic Plan (major)
- Academic Advisor (faculty id, use the magnifying glass to search by name)

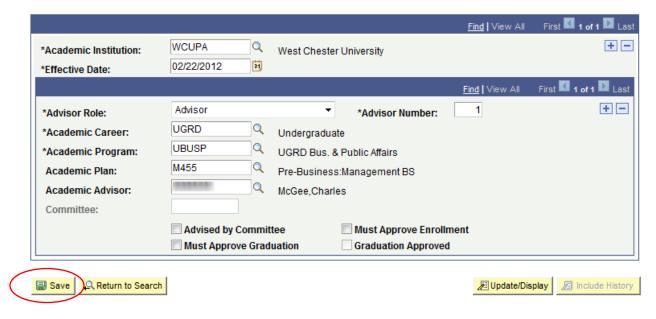
# All fields should be populated!

#### SAVE!

Don't forget to use the magnifying glass to search for each of these fields if needed. By clicking on the magnifying glass and then clicking on the yellow lookup button, you can simply select the correct field for the student.

# Click the SAVE button at the bottom of the page.

#### **Student Advisor**



Use the Return to Search button to add a new student.

# IMPORTANT! Advisor Number 1 is the advisor who will have the student on their advisee list!

# **Changing an Advisor**

First, enter a new effective date (click the "+" button at the top of the page)

This will give you the current date.

# OVERWRITE the required information in the fields: (Do $\underline{NOT}$ hit the "+" button and add a new row!)

- Academic Career: UGRD or GRAD
- Academic Program (e.g. UARTS)
- Academic Plan (major)
- Academic Advisor (faculty id, use the magnifying glass to search by name)

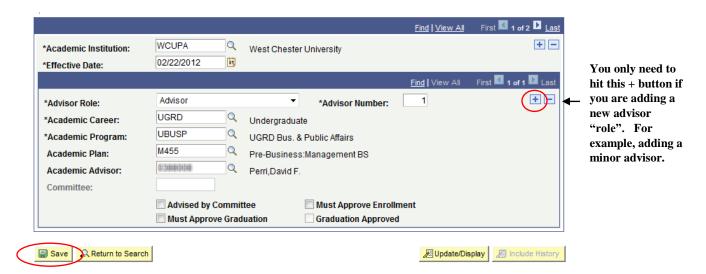
# All fields should be populated!

# SAVE!

#### **Student Advisor**

			<u>Find</u>   View All	First 1 of 1 Last
*Academic Institution: *Effective Date:	WCUPA Q 01/10/2012	West Chester University		+-
			<u>Find</u>   View All	First 1 of 1 Last
*Advisor Role:  *Academic Career:  *Academic Program:  Academic Plan:  Academic Advisor:  Committee:	Advisor UGRD Q UBUSP Q M455 Q	*Advisor Num Undergraduate UGRD Bus. & Public Affairs Pre-Business:Management BS McGee,Charles	ber: 1	+-
	Advised by Commit			
Save Return to Search	1		∠ Update/Dis	splay Include History

#### **Student Advisor**



# **Advising Notes**

#### **Creating an Advising Note**

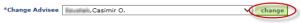
This page will allow you to insert comments on the academic advisement report.

**Navigation:** Faculty Quick Links - > View my Advisees

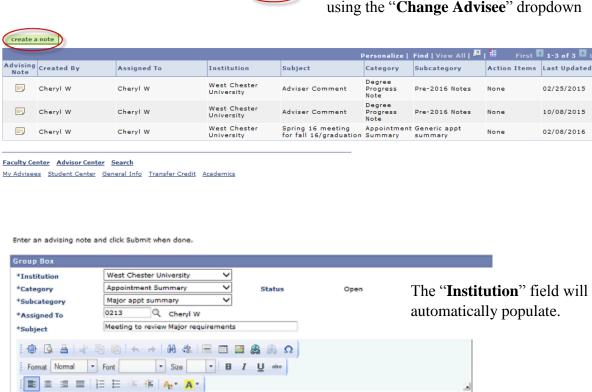
You will be taken to a page of all of your current advisees. To add an advising note, click on the note icon in the last column.



This page will show you all of the advising notes that have been entered for the student. **To add note, click "Create a note."** 



You can look at another student's notes by using the "**Change Advisee**" dropdown



#### **Note Categories**

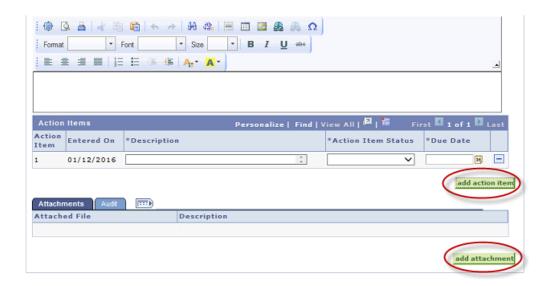
You must select a category and subcategory. Every note MUST have a category and a subcategory, selected from the dropdown.

#### **Adding Attachments**

You can add attachments to your notes – for example, if you use a hard copy advising sheet, you can scan it and attach it to the notes for your conversation. Click "Add Attachment." Select and upload your file. The file will be attached to the note after you click "Submit."

#### **Adding Action Items**

Sometimes you want to remind either you or the student to take a certain action by a certain date; for example, you might need to check a policy, or you might direct your advisee to visit the Career Center. Use an "action item" to keep track of these needs or recommendations. This function is optional. Enter a description, a status, and a due date.



#### **Incomplete Action Items**

Incomplete action items will appear on your and the student's home page of myWCU.



Action items can be completed or cancelled on the home page of myWCU.

#### **Completing Your Note**

When you are finished typing your note plus adding any attachments and/or action items, click "Submit."



The following warning will appear:



#### **Notifying Students of Notes**

Students will NOT automatically know that a note has been added to his/her record. If you want to notify the student that a note has been added, click on "Notify Advisee."

Students will *NOT* be notified that there is a new advising note unless you use this "Notify Advisee" function:



You can add explanatory text before sending the e-mail notification to the student:

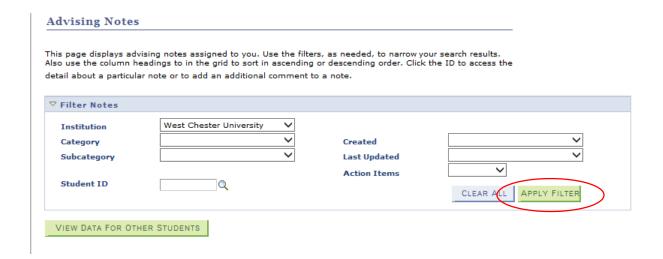


#### **Adding Updates to Notes**

If you want to add later information to a prior note, go into that note and click on "Update Note" to add an update. Updating a note will "link" the update to the original note:



#### **Filtering to See Only Certain Notes**



You may only want to show notes created in the last week, or only notes with updates (etc.). To filter for such criteria, go to Faculty Quick Links → My Advising Notes

The "Institution" field will automatically populate. You can enter criteria for one or more of the other fields and click on "Apply Filter."

Leaving all fields blank and clicking on "Apply Filter" will show you all of the notes you have placed on any student's record.

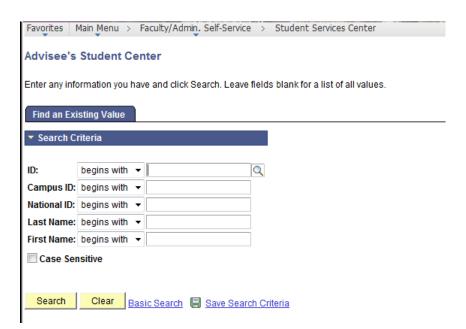
#### **The Degree Progress Report**

The **Degree Progress Report** (**DPR**) in PeopleSoft is interactive.

- 1. The user is able to collapse or expand sections of the DPR.
- 2. Most importantly, it will allow students to enroll directly from the academic requirements and courses listed on their Degree Progress Report.\*
- 3. There is a "Course History" page on the PDF version of the Degree Progress Report.

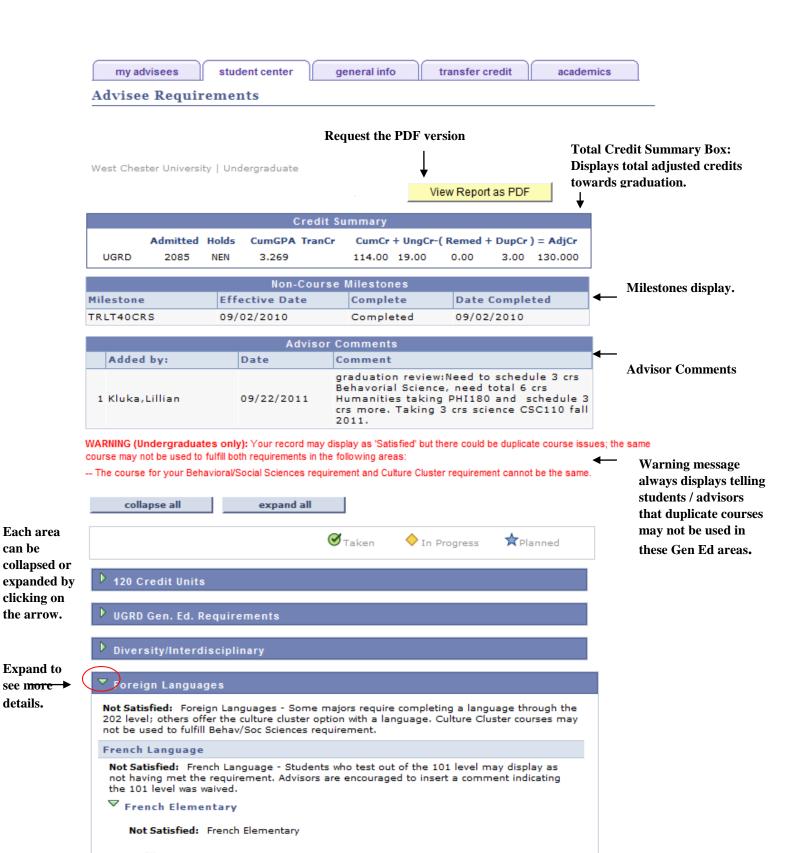
\*This enrollment functionality will make it critical for academic departments to update their degree audit for accuracy for the students' scheduling ease.

Navigation: Faculty/Admin Self Service - > Student Services Center









#### **PDF** version

If you click on the "View Report as PDF" button you will see the following page

# Choose Report Type Choose Report Type Entire Report (Satisfied and Not Satisfied) Only Not Satisfied Requirements OK Cancel

Print the entire report as a PDF <u>OR</u> only the "Not Satisfied" Requirements. If you select the "Not Satisfied" version, be aware of the red warning message regarding duplicate courses.

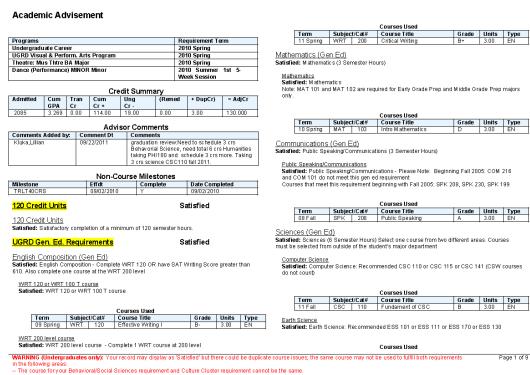
The following warning displays after a selection is made.

Advisement Report Printing (20000,650)

If printing your degree progress report to a public or shared printer, be aware the printout will show your name, ID#, and grades.

OK Cancel

#### The pdf will then open, in color, and you can print as needed.



# **Course History Page on PDF version**

The "Course History" page is the last page of the PDF version and it replaces the transcript portion on the old DPR.

#### Course History

<u>Term</u>	Subject/ Cat Nbr	<u>Title</u>	<u>Grade</u>	<u>Units</u>	Type	RptCd	Attribute (I=Interdisciplinary; J=Diversity; W=Writing Emphasis; F=Foreign Language Culture Cluster)
08 Fall	ITA 101	Elem Italian I	B+	3.00	EN		
08 Fall	MAT 103	Intro Mathematics	F	0.00	EN	NGPA	
08 Fall	SPK 208	Public Speaking	A	3.00	EN		
08 Fall	THA 103	Acting I	A	3.00	EN		
08 Fall	THA 104	Stagecraft I	A	3.00	EN		
08 Fall	VOI 181	Class Voice	A	1.00	EN		
09 Spring	DAN 130	Movement for Performance	B+	3.00	EN		
09 Spring	DAN 233	Jazz Dance II	B+	2.00	EN		
09 Spring	THA 105	Stagecraft II	В	3.00	EN		
09 Spring	THA 113	History of Theatre and Drama I	A	3.00	EN		
09 Spring	THA 319	Music Theatre Repertoire	A	3.00	EN		
09 Spring	VOI 182	Class Voice	A	1.00	EN		
09 Spring	WRT 120	Effective Writing I	B-	3.00	EN		
09 Fall	FRE 201	Inter Fr I (Tradit	В	3.00	EN		
09 Fall	THA 118	Voice for the Perf	A	3.00	EN		
09 Fall	THA 200	Theatre Practicum	A	1.00	EN		
09 Fall	THA 203	Acting II	A-	3.00	EN		
09 Fall	THA 221	Music Theatre I	B+	1.00	EN		
09 Fall	THA 306	History of Theatre/ Drama II	B-	3.00	EN		(W)Writing Emphasis
09 Fall	THA 499	Theatre Seminar	A	3.00	EN		
09 Fall	VOI 151	Voi Minor (Theatr)	A	1.00	EN		
10 Spring	DAN 134	Beginner's Ballet	A-	3.00	EN		
10 Spring	MAT 103	Intro Mathematics	D	3.00	EN	REPT	
10 Spring	PSY 100	Intro Psychology	C-	3.00	EN		
10 Spring	THA 200	Theatre Practicum	A	1.00	EN		
10 Spring	THA 307	History of Theatre/Drama III	A	3.00	EN		(W)Writing Emphasis
10 Spring	THA 321	Music Theatre II	В	1.00	EN		
10 Spring	THA 419	Music Theatre Repertoire	A	3.00	EN		
10 Spring	VOI 152	Voi Minor (Theatr)	A	1.00	EN		
10 Fall	DAN 210	The Dancer's Body	В	3.00	EN		
10 Fall	DAN 234	Ballet II	B-	2.00	EN		
10 Fall	DAN 344	History of Dance	C+	3.00	EN		(W)Writing Emphasis
10 Fall	ESS 111	General Astronomy	D	3.00	EN		
10 Fall	PHI 180	Intro to Ethics	W	0.00	EN		
10 Fall	THA 200	Theatre Practicum	A-	2.00	EN		
10 Fall	THA 303	Acting III	A	3.00	EN		
10 Fall	VOI 251	Voi Minor (Theatr)	A	1.00	EN		
11 Spring	CLS 201	Clas Greco Roman Myth 20th C	W	0.00	EN		
11 Spring	DAN 205	Improvisation	B+	2.00	EN		
11 Spring	FRE 202	Inter Fr II (Tradi	В	3.00	EN		
11 Spring	THA 116	Costume Construct	В	3.00	EN		
11 Spring	THA 406	Acting IV	A	3.00	EN		
11 Spring	VOI 252	Voi Minor (THeatr)	A	1.00	EN		

WARNING (Undergraduates only): Your record may display as 'Satisfied' but there could be duplicate course issues; the same course may not be used to fulfill both requirements in the following areas:

— The course for your Behavioral/Social Sciences requirement and Culture Cluster requirement cannot be the same.

Page 8 of 9

# **Class Information**

# **Academic Plans by Department**

Navigation: Manage Student Records - > Class Information - > WCU Academic Plans by Dept. Enter the department code and click the yellow search button.



If you are unsure of the department, click the search button to see all.

#### Search Results

View All	First 1-51 of 51 🕟 Last
Academic Organization	Description — — —
ACC	Accounting
ANT	Anthropology & Sociology
<u>APM</u>	Applied Music
ART	Art
BIO	Biology
CAT	Cataloging - Processing
CEE	Counselor Education
CHE	Chemistry
CIR	Access Services - Circ
COM	Communication Studies



# WCU - Plans by Department

Academic Organization: ANT Status:

Description: Anthropology & Sociology

					Personalize   Find   View All   🎑   🏭 💮 Fi	rst 🚺 1-34 o	of 34 D Last
	<u>Plan</u>	Old Curr	Effective Date	<u>Status</u>	<u>Description</u>	Plan Type	<u>Degree</u>
1	A102	UA450201A	01/01/1947	Α	Anthropology BA	MAJ	BA
2	A102	UA450201A	05/14/2016	Α	Anthropology BA	MAJ	BA
3	A102	UA450201A	06/27/2016	Α	Anthropology BA	MAJ	BA
4	A103	UA220200B	09/14/1964	Α	Anthropology-Sociology BA	MAJ	BA
5	A103	UA450201B	01/20/1983	Α	Anthropology-Sociology BA	MAJ	BA
6	A103	UA450201B	01/01/2002	I	Anthropology-Sociology BA	MAJ	BA
7	A185	UA451101A	01/01/1947	Α	Sociology BA	MAJ	BA
8	A185	UA451101A	05/14/2016	Α	Sociology BA	MAJ	BA
9	A185	UA451101A	06/27/2016	Α	Sociology BA	MAJ	BA
10	C204	GC301101A	08/25/1997	Α	Gerontology CERTIF	CER	CERTIF
11	C204	GC301101A	08/25/2014	Α	Gerontology CERTIF	CER	CERTIE

# **Department Information by Professor**

Navigation: Manage Student Records -> Class Information -> Department Information by Professor



#### Department Information by Prof

Enter any information you have and click Search. Leave fields blank for a list of all values.



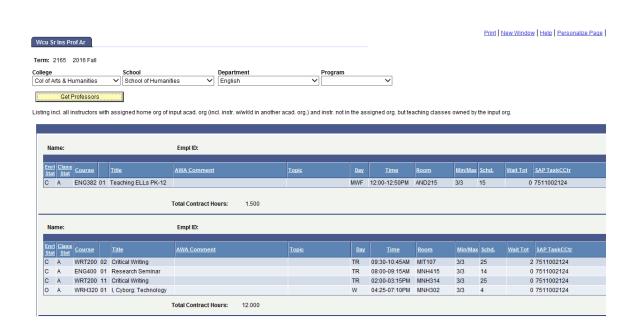
Enter the Term and click the Search button.



Use the drop down menus to define your search criteria. Then click Get Professors



Teaching assignment / workload for faculty in the College/School/Department/Program are listed:



#### **Show Class Sections**

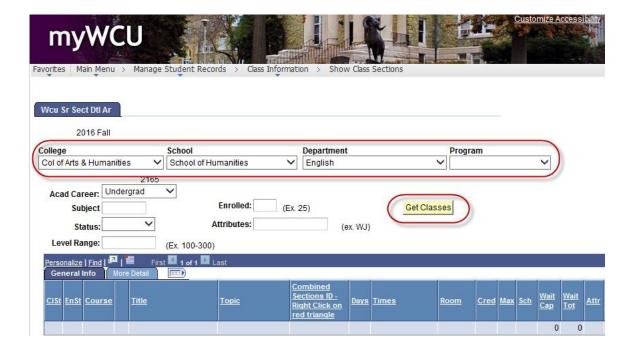


#### **Show Class Sections**

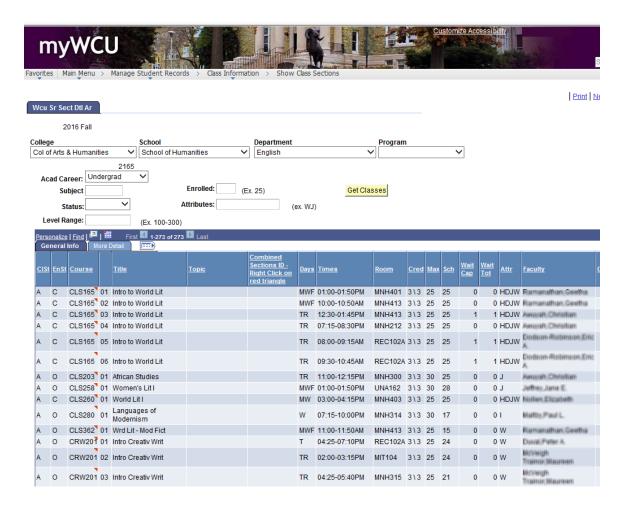
Enter any information you have and click Search. Leave fields blank for a list of all values.



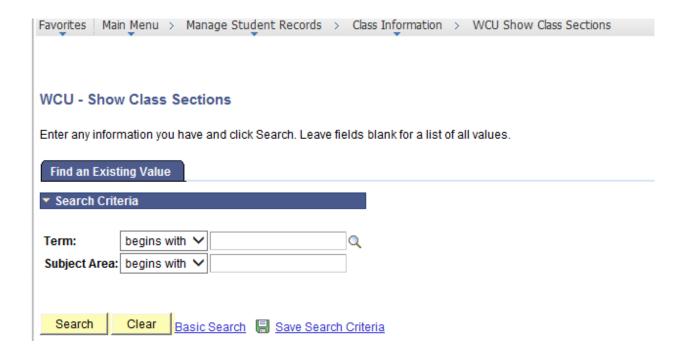
Use the drop down menus to define your search. Then click Get Classes.



The classes for the College / School / Department / Program you selected are displayed:



# **WCU Show Class Sections**



# WCU - Show Class Sections

Enter any information you have and click Search. Leave fields blank for a list of all values.



View All	First 1-36 of 36 Las	st
<u>Term</u>	Subject Area	
2165	ENG150	
2165	ENG194	
2165	ENG230	
2165	ENG275	
2165	ENG280	
2165	ENG295	
2165	ENG296	
2165	ENG304	
2165	ENG320	
2165	ENG331	

#### Wcu Shosec

Course: 2165 ENG295

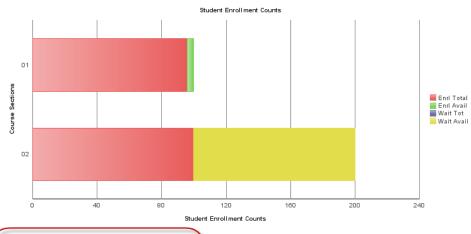
Class Sections									
Class Section	Enrollment Total	Enrollment Capacity	Wait List Capacity	<u>Wait</u> <u>List</u> <u>Total</u>	Units Minimum /Units Maximum	Meeting Days	Meeting Times	Facility ID	<u>Name</u>
01	24	25	0	0	3/3	MW	04:25-05:40PM	MNH303	Nollen,Elizabeth
02	25	25	10	0	3\3	MWF	01:00-01:50PM	MNH315	Sorisio,Carolyn

Total Open Sections: 1 Total Seats Scheduled: 49
Total Closed Sections: 1 Total Seats Available: 1
Total Held Sections: 0 Total Waitlisted: 0

Total Cancelled Sections: 0 Total Students Paid: 49

Total Sections: 2

A Return to Search ↑ Previous in List ↓ Next in List

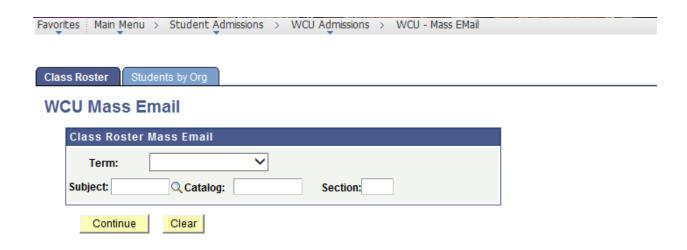


#### **WCU Mass Email**

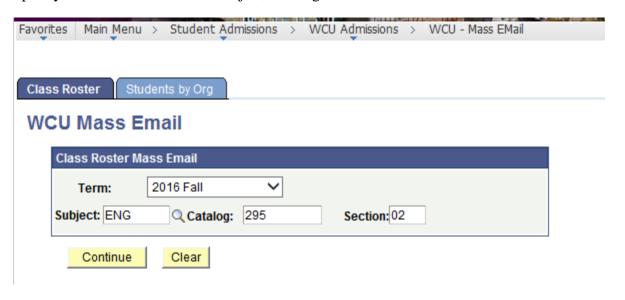
#### **Email a Class Roster**

Chairpersons and Department Secretaries have access to send an email to an entire class roster.

Navigation: Student Admissions - > WCU Admissions - > WCU Mass Email



Specify the Term and enter the Subject, Catalog Number and Section:



Click "Continue".

You will see a list of the students in the class. Click the "OK" button.

Favorites Main Menu > Student Admissions > WCU Admissions > WCU - Mass EMail

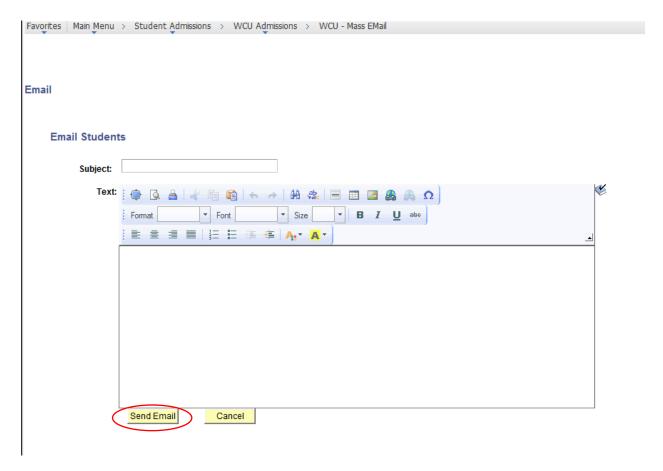
# Class Roster to Email

Term: 2165 Class: ENG 295 02

		Perso	nalize   Find   View All   🇖   🏢	First 1 1-25 of 25 Las			
	<u>ID</u>	Last	<u>First Name</u>	<u>Email</u>			
1	0732940	MINELL	JENNIFER	@wcupa.edu			
2	0843873	ATCHISON	PATRICIA	@wcupa.edu			
3	0#5#723	BECKTELL	JAYDIN	@wcupa.edu			
4	0#3/1#110	BESE	AUSTIN	edu @wcupa.edu			
5	0.04(5.010)	BORRERO	JASMINE	@wcupa.edu			
6	0	BRASBERGER	CHET	@wcupa.edu			
7	0#79369	CHO	KRISTEN	@wcupa.edu			
8	0.0017.7315	COTE	OLIVIA	@wcupa.edu			
9	0.041941512	DONAN	CATHERINE	CEMHINE 2@wcupa.edu			
10	04/1/1/1/4	FEXTHERS	DANIEL	@wcupa.edu			
11	0#356#5	GILL	SARAH	#G######@wcupa.edu			
12	OBHIDHE	GUTKIOWSKI	COURTNEY	CG######5@wcupa.edu			
13	0#24222	HARMAN	COLLEEN	@wcupa.edu			
14	0 #12 #13 #13	KININIEL	STEPHANIE	#####@wcupa.edu			
15	0#53319	LOHE	ERIC	@wcupa.edu			
16	0#23594	MICHARISEY'	BRITTANY	=MML=MML@wcupa.edu			
17	0791270	NELL	ZACHARY	@wcupa.edu			
18	0#23#57	PHRENTI	ASHLEY	@wcupa.edu			
19	0#30024	RIVERA	JHALIL	#######@wcupa.edu			
20	0.849/1312	SIENISIENIG	CONNOR	@wcupa.edu			
21	0.0003000	SMITH	RILEY	#######@wcupa.edu			
22	0#17#17	SZULWACH	NICHOLAS	wcupa.edu			
23	0.841213	TROSTLE	ELIZABETH	edu @wcupa.edu			
24	0#3#79#	VELEZ	OLIVIA	@wcupa.edu			
25	0.011460146	MALT	BRIDGET	4@wcupa.edu			
OK Cancel							

Type your subject in the "Subject" line.

Type your message to the class in the "Text" box.



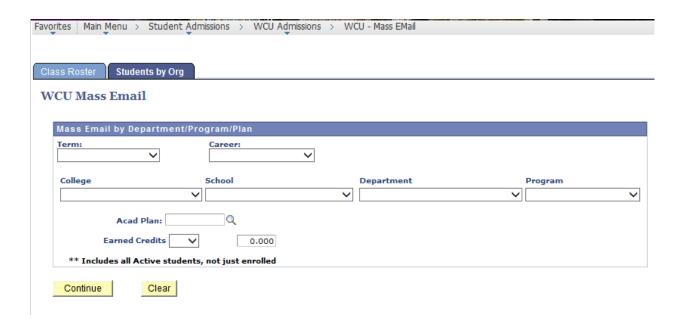
Click "Send Email".

#### **Email Students by Major**

Chairpersons and Department Secretaries have access to send an email to all students in a specific Major or Minor.

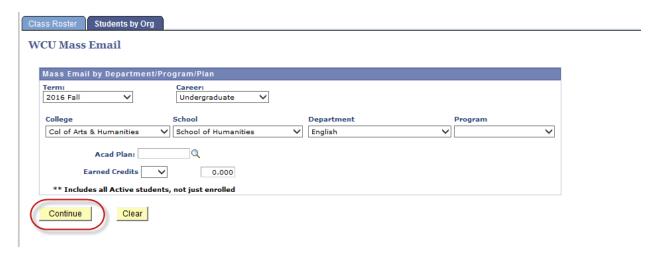
#### Navigation: Student Admissions - > WCU Admissions - > WCU Mass Email

Click the **Students by Org** Tab.



Use the drop-down menu to complete the search criteria

- Term
- Career
- College
- School
- Department
- Program



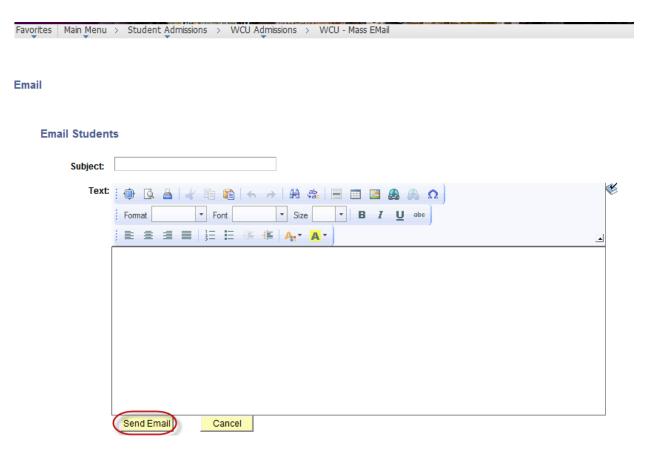
#### Click Continue.

You will see a list of the students in the Major. Click the "OK" button.



Type your subject in the "Subject" line.

Type your message to the class in the "Text" box.

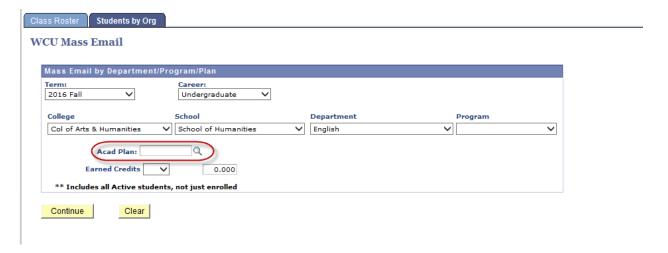


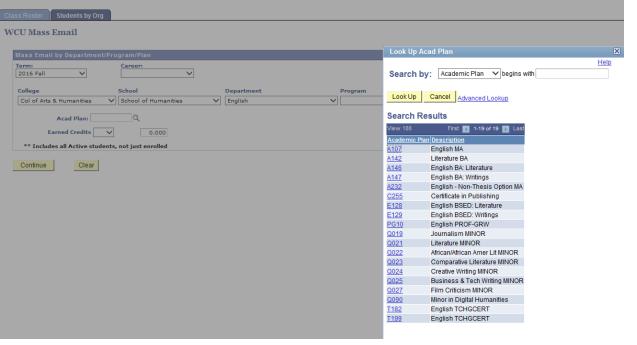
Click "Send Email"

# **Email Students by Plan**

Use the drop-down menu to complete the search criteria

- Term
- Career
- College
- School
- Department
- Program
- Acad Plan if you are not sure, use the magnifying glass to search







#### WCU Mass Email



#### Click Continue

#### Students to Email

Term: 2165 Acad Prog: Total Cumulative Units: 0.000
Career: Acad Plan: 'A107'

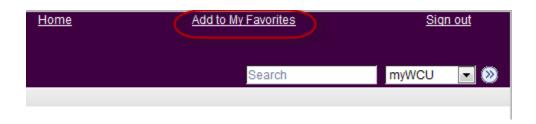
				Personalize   Find	View All   🍱   🛗	First 1-50 of	F 59 D Last
	Empl ID	Last Name	First Name	Email Address	Academic Program	Academic Plan	Total Cumulative Units
1	0 (14577	Gechievit	Gregory	@WCUPA.EDU	GRADE	A107	3.000
2	0075151	Riichand	David	@wcupa.edu	GRADE	A107	12.000
3	0.515.000	Feidman	Frederick	#######@wcupa.edu	GRADE	A107	
4	0606065	Demick	Emily	########@wcupa.edu	GRADE	A107	27.000
5	0616535	Patarino	Michele	wirth 111 at @wcupa.edu	GRADE	A107	
6	0624379	Parker	Denise	@wcupa.edu	GRADE	A107	27.000
7	0627780	Nayhor	Jill	Jillit 27741 @wcupa.edu	GRADE	A107	60.000
8	0631514	Palifia	Michelle	wift 111 ft @wcupa.edu	GRADE	A107	27.000
9	0632730	Schmid	Sarah	ashali ali @wcupa.edu	GRADE	A107	
10	0651433	Watterm	Christopher	CWITTHE @wcupa.edu	GRADE	A107	24.000
11	0 (453770)	Pagmine	Cassandra	@wcupa.edu	GRADE	A107	
12	0657404	Barder	Lauren	L=d=f+d=Dwcupa.edu	GRADE	A107	15.000
13	0669351	Attegretto	Kristin	wantaat @wcupa.edu	GRADE	A107	6.000
14	0669559	Cardille	Katlin	*C1144114@wcupa.edu	GRADE	A107	
15	0677615	Bayer	Kathleen	w=#####@wcupa.edu	GRADE	A107	9.000
16	0722060	WeGeary	Stephen	awa 221114 @wcupa.edu	GRADE	A107	30.000
17	0734939	Smith	Samantha	@wcupa.edu	GRADE	A107	33.000

# **Setting PS Favorites**

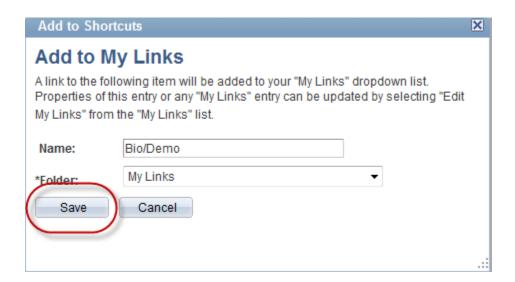
PeopleSoft allows you to set Favorites so that you do not need to remember the navigation every time you want to access a page.

Once you know the pages you will use frequently, set them as a PS Favorite.

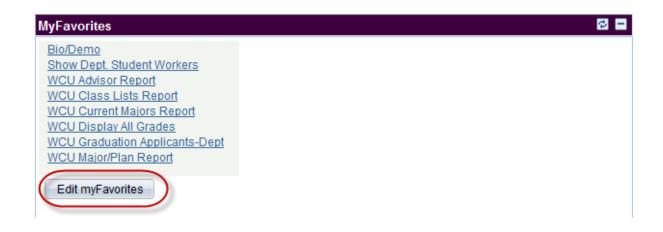
1. Access the search page you want to bookmark and then click the Add to My Favorites link at the top of the page.



2. You will get this screen. Give the Favorite a name and click the Save button.

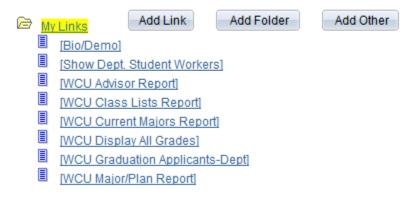


The page is saved to your MyFavorites pagelet and you can navigate from there in the future. You can update your Favorites by clicking the Edit myFavorites button.



# **Edit My Links**

"My Links" allow you to access your favorite pages from any computer at any time. You can use this page to create, edit and organize your links. Changes made to your links list will be reflected in the "My Links" dropdown list.



# **Important PS Tips**

- Allows you to download to an Excel spreadsheet
- Magnifying Glass signifies a search key
- Career = Undergraduate or Graduate (UGRD or GRAD)
- Plan = Academic Major (e.g. A196 Undeclared)
- Term = 4 digits (e.g. 2165 = Fall 2016, 2171 = Spring 2017)
  2 = millennium year
  17 = calendar year
  1 = Spring semester
  2 = Summer 1
  3 = Summer 2
  4 = Summer 3
  - 5 = Fall semester 6 = Winter term
- EmplID = WCU ID w/ a leading zero (7 digits)
- Hide the URL bar by hitting the F11 key on your keyboard
- Include History = Always check this box to get the full history
- Positive Service Indicator = fee waiver; scholarship
- Negative Service Indicator = a hold on the student's account; advisor has not opened student's schedule; parking fines; Library hold; Financial Aid.
- Set your PS Favorites to minimize navigation

**Notes:**