



Council of Trustees  
West Chester University  
West Chester, Pennsylvania 19383

Council of Trustees  
Resolution  
2009-23

[www.wcupa.edu](http://www.wcupa.edu)

Proposed

RESOLUTION  
COUNCIL OF TRUSTEES  
WEST CHESTER UNIVERSITY OF PENNSYLVANIA  
MAY 7, 2009  
PURCHASE ORDERS AND CONTRACTS

BE IT RESOLVED THAT THE COUNCIL OF TRUSTEES OF WEST CHESTER UNIVERSITY OF PENNSYLVANIA HEREBY APPROVES THE LIST OF PURCHASE ORDERS AND CONTRACTS IN EXCESS OF \$5,000 EXECUTED DURING MARCH AND APRIL 2009 FOR THE PURCHASE OF EQUIPMENT, SERVICES AND SUPPLIES.

RECOMMENDED FOR ACTION BY THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Greg Weisenstein, Ed.D.  
President

4/28/09  
Date

APPROVED BY VOTE OF THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Thomas Fillippo, Chairperson  
Council of Trustees

5-5-09  
Date

West Chester University of Pennsylvania  
 Purchase Orders and Contracts in Excess of \$ 5,000.00  
 For the Purchase of Equipment, Services and Supplies  
 Executed during February 20, 2009 thru March 31, 2009

Department	Vendor	Item	Document No.	Amount
Advancement	West Chester University Foundation 201 Carter Dr., Suite 200 West Chester, PA 19383	Reimbursement for yearly license and maintenance fee for Alumni Online Community - Harris Connect, LLC.	4500234744	\$14,500.00
College of Arts & Sciences	Altair Direct Mail Management, Inc. 102 Willowbrook Lane, Suite A West Chester, PA 19382	Printing & mailing of flyers to advertise the summer calculator workshop.	4500233651	\$8,364.00
	Bio Vision Technologies, Inc. 64 E. Uwchlan Ave. #273 Exton, PA 19341	Purchase of iVision software for MacSuite.	4500234708	\$6,345.00
	Culligan Funk Water Quality Company 3113 W. Ridge Pike Eagleville, PA 19408	Service contract to maintain Deionization Water Systems in Boucher Science Building.	4000015988	\$18,245.50
	Fisher Scientific Company, LLC. 308 Ridgefield Court Asheville, NC 28806	Biological safety cabinet for pathogenic microbiology.	4500236373	\$6,378.37

West Chester University of Pennsylvania  
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Department	Vendor	Item	Document No.	Amount
College of Arts & Sciences	Steris Corporation 2424 West 23rd St., P.O. Box 13620 Erie, PA 16506	Preventative Maintenance Service Agreement for the Autoclaves in Biology.	4000016469	\$9,998.85
	Varian, Inc. 2700 Mitchell Dr. Walnut Creek, CA 94598	Maintain Fluor meter and Spectrometer in Chemistry.	4000015434	\$5,230.00
College of Business & Public Affairs	H.A. Steen Industries, Inc. 3201 S. 26Th St. Philadelphia, PA 19145	Advertisement billboard for WCU MBA program.	4000016557	\$10,374.00
	Hamilton Property Service 131 Wallace Ave. Downingtown, PA 19335	Custodial service for the graduate business center.	4300000503	\$16,000.00
	Holiday Inn Georgetown 2101 Wisconsin Ave. Nw Washington, DC 20007	European Union (EU) Simulation Conference held November 2008 in Washington DC.	4500233659	\$10,170.34

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Department	Vendor	Item	Document No.	Amount
College of Business & Public Affairs	Peco Energy Company 1050 W. Swedesford Rd. Berwyn, PA 19312	Electrical expense for the Graduate business center for the period of 4/1/09- 6/30/09	4500235353	\$26,400.00
College of Health Sciences	West Chester University Foundation 201 Carter Dr., Suite 200 West Chester, PA 19383	WCU Foundation consulting services for the period 10/4/08 thru 12/26/08.	4500236464	\$18,546.02
College of Visual & Performing Arts	Synergis Technologies, Inc. 472 California Rd. Quakertown, PA 18951	Software Annual Renewal: Autodesk Design Institute Class Pack for the Theater Lab.	4500234754	\$7,695.00
Custodial Services	Grainger 455 Knightsbridge Parkway Lincolnshire, IL 60069	Purchase of paper towels and toilet paper to replenish stock.	4500235809	\$7,618.00

West Chester University of Pennsylvania  
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Department	Vendor	Item	Document No.	Amount
Facilities Division	Brian Hoskins Ford 2601 East Lincoln Highway Coatesville, PA 19320	New 2009 Ford E250 3/4 Ton Cargo Van (1 each), and New 2009 Ford E350 1 Ton Cargo Van (1 each).	4500237676	\$31,176.00
	Elmer Shultz Services Inc 540 North 3rd Street Philadelphia, PA 19123	Blanket Order for Kitchen Equipment repairs.	4300000500	\$9,000.00
	Hertrich Fleet Services, Inc. 1427 Bay Rd. Milford, DE 19963	New 2009 Dodge Grand Caravan SE (1 each)	4500237671	\$18,565.00
	Keeler Company, Inc. 318 Handel St. Shillington, PA 19607	Disodium Phosphate and Sodium Sulfite for WCU's Boiler Plant	4500234962	\$5,226.15
	Mcmahon Associates, Inc. 860 Sprindale Dr., Suite 200 Exton, PA 19341	E.O Bull Parking Study.	4500228805	\$6,470.00

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Department	Vendor	Item	Document No.	Amount
Facilities Division	Pancoast & Clifford, Inc. 206 Carter Dr. West Chester, PA 19382	Construction renovation to offices 1st fl. Anderson Hall to become CAS Dean's Suite.	3900003227	\$76,252.00
	Roof Systems Consultants 768 N. Bethlehem Pike, Suite 103 Lower Gwynedd, PA 19002	Roof Consulting Services - 201 Carter Drive.	4500233560	\$29,892.96
	Roof Systems Consultants 768 N. Bethlehem Pike, Suite 103 Lower Gwynedd, PA 19002	Design Services - Roof Replacement at S. Campus Apts.	4500233866	\$19,693.00
	Simplex Grinnell Fire Protection 120A Domorah Dr. Montgomeryville, PA 18936	Upgrade Fire Alarm System - Graduate Business Center.	4500236803	\$45,532.00
	University Student Housing Llc 628 South High Street Filano Hall West Chester, PA 19383	Installation of Geothermal System to USH Bldg. A & B.	4500236823	\$2,000,000.00

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Department	Vendor	Item	Document No.	Amount
Facilities Division				
	USA Architects, Planners & Int. Designers, P.A. 1 S. 3Rd St. Easton, PA 18042	Architectural Design -Campus ADA Upgrades.	4500233109	\$51,000.00
	Weinstein Industrial Supply 887 Fern Hill Rd. West Chester, PA 19380	Commercial Hot Water Heaters. (2 each)	4500234660	\$8,599.40
Finance and Business Services				
	Ace American Insurance Department CH 10678 Palatine, IL 60055	Fine Arts Insurance Policy.	4500237677	\$12,540.00
	Macelree Harvey, Ltd. 17 W. Miner St., P.O. Box 660 West Chester, PA 19381	Litigation Services Provided - WCU Parking Garage.	4500234755	\$6,233.50
	Postmaster 1050 Airport Rd. West Chester, PA 19383	Postage charges for the mailing of the Alumni Magazine.	4500235555	\$21,785.71

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Department	Vendor	Item	Document No.	Amount
Grounds	A.J. Blosenski P.O. Box 392 Elverson, PA 19520	Trash pickup by A.J.Blosenski while WCU's trash truck is being repaired.	4500235968	\$5,000.00
Information Services	Canon Technology Solutions 101 West Elm St., Suite 600 Conshohocken, PA 19428	Professional Service Support Agreement for Canon Document Management Applications.	4500233401	\$15,000.00
	Visual Sound 485 Parkway S., Lawrence Pk. Indust. Cntr. Broomall, PA 19008	Purchase of a Smartboard system for Ruby Jones.	4500235036	\$9,407.32
Inventory	Grainger 455 Knightsbridge Parkway Lincolnshire, IL 60069	Purchase of bags and paper towels to replenish inventory.	4500233312	\$20,328.00
Library	American Chemical Society Po Box 182977 Columbus, OH 43218-2999	Web Editions Package Subscription and Legacy Archives maintenance	4500234098	\$38,790.10

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Department	Vendor	Item	Document No.	Amount
Library	JSTOR 149 5Th Avenue, 8Th Floor New York, NY 10010	Subscription for Arts & Sciences I-VI & complement 2009.	4500234063	\$17,450.00
	Mintel International Group 34249 Eagle Way Chicago, IL 60678	On-line marketing research database 2009-2010 & 2010-2011.	4500235145	\$13,721.00
Library Administration	Priority Archives 5 Chelsea Parkway Boothwyn, PA 19061	Off-site storage and return of Music Library Materials.	4000016582	\$5,250.00
Lock Shop	Stanley Security Solutions, Inc. 602 Jeffers Circle, Suite 105, Best Access Systems Exton, PA	Purchase of Best Patented Peak cores, keys, and blanks.	4500234669	\$11,551.66
Office of the President	Dr. Greg R. Weinstein WCU Philips Memorial Building West Chester, PA 19383	Reimbursement of moving expenses for the President.	4500234804	\$24,061.15

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Department	Vendor	Item	Document No.	Amount
Public Relations & Marketing	Maury Boyd and Associates, Inc. 6330 E. 75Th St., Suite 212 Indianapolis, IN 46250	Printing of West Chester University Magazine (3 issues).	4000016629	\$58,180.80
Public Safety	GPI Marketing 1000 N. Front St., Suite 240 Wormleysburg, PA 17043	Supply/Print: WCU's 2009-2010 Parking Permits.	4500234663	\$8,944.00
	The Protection Bureau 197 Philips Rd. Exton, PA 19341	Services provided for surveillance, security equipment, and supplies for various campus protection systems.	4500234626	\$6,025.02
Registrar	Student Services Company 2502 West Main St., Laramie Bld., Suite 4 Norristown, PA 19403	Purchase of caps & gowns for May 2009 Commencement	4500234698	\$27,585.90
	Terraplas USA Rentals, LLC 706 Woodlawn, Suite 101 Kilgore, TX 75662	Rental of Stadium Field Covering for Spring Commencement.	4300000495	\$33,402.02

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Department	Vendor	Item	Document No.	Amount
Registrar	Visual Sound 485 Parkway S., Lawrence Pk. Indust. Cntr. Broomall, PA 19008	Sound equipment for Undergraduate and Graduate Commencement.	4500235348	\$9,992.00
Student Affairs	Mendenhall Inn P.O. Box 607, Rt. 52 Mendenhall, PA 19357	6th Annual Student Affairs' Legacy of Leadership Dinner.	4500237668	\$7,006.96
Student Health	Dr. Richard Cruz 1701 Augustine Cut-Off, Suite 8 Wilmington, DE 19803	Psychiatric services needed for the students in the counseling center.	4000015323	\$9,900.00

West Chester University of Pennsylvania  
 Purchase Orders and Contracts in Excess of \$ 5,000.00  
 For the Purchase of Equipment, Services and Supplies  
 Executed during April 1, 2009 thru April 7, 2009

Department	Vendor	Item	Document No.	Amount
College of Arts & Sciences	YSI, Incorporated 1725 Brannum Lane Yellow Springs, OH 45387	Purchase of a multi-parameter water quality sonde & accessories.	4500237876	\$9,702.87
College of Visual & Performing Arts	Desktop Darkroom 2916 University Blvd. West Jacksonville, FL 32217	Purchase of an Epson 9880 printer.	4500238229	\$5,757.00
	Twin Valley School District 4851 North Twin Valley Rd. Elverson, PA 19520	Tuition reimbursement for contracted course not completed.	4500237378	\$11,650.00
	World Travel, Inc. 1724 W. Schuylkill Rd. Douglassville, PA 19518	Purchase of airline tickets for trip to Vienna (College of Visual and Performing Arts).	4500238141	\$13,692.28
Communicative Disorders	Deaf Hearing Communications Center, Inc. 630 Fairview Rd., Suite 100 Swarthmore, PA 19081	Interpreter services provided to students with disabilities.	4500237385	\$10,486.53

West Chester University of Pennsylvania  
 Purchase Orders and Contracts in Excess of \$ 5,000.00  
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Department	Vendor	Item	Document No.	Amount
Custodial Services	Franklin Chemical Equipment Company 5116 Butler Pike Plymouth Meeting, PA 19462	Purchase of cleaning equipment for Custodial Services.	4500237405	\$25,085.00
Facilities Division	Donald E. Reisinger, Inc. 717 E. Washington St. West Chester, PA 19380	Purchase and installation of bike storage cages - Sturzebecker.	3900003310	\$16,374.85
	Global Mechanical 225 Scarlett Road Kennett Square, PA 19348	Emergency repairs of various heating equipment - gas lines and steam equipment.	4500237858	\$7,013.44
	Oliver Mechanical 101 Waverly Ave. Morton, PA 19070	Emergency repair service of boilers and chillers	4500237910	\$20,144.14
Information Services	Hewlett Packard 10810 Farnam Dr. Omaha, NE 68154	Purchase of two HP Proliant DL385 servers.	4500238167	\$5,774.02

West Chester University of Pennsylvania  
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 For the Purchase of Equipment, Services and Supplies  
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Department	Vendor	Item	Document No.	Amount
Information Services	Visual Sound 485 Parkway S., Lawrence Pk. Indust. Cntr. Broomall, PA 19008	Purchase of LCD screens for campus wide emergency alerts.	4500238306	\$35,410.00
Library	Newsbank, Inc 397 Main St. Chester, VT 05143	Annual subscription to Newsbank for online journal access to The Philadelphia Inquirer.	4500238039	\$5,150.00
	Palinet 3000 Market St., Suite 200 Philadelphia, PA 19104	Subscription renewal for LexisNexis congressional for the period 7/1/09 - 6/30/10.	4500237389	\$6,439.29
Registrar	Collegenet, Inc. 805 SW Broadway, Suite 1600 Portland, OR 97205	Annual fee for maintenance, updates, service, and software support.	4500238496	\$8,608.05
	Student Services Company 2502 West Main St., Laramie Bld., Suite 4 Norristown, PA 19403	Honor Cords for May 2009 Commencement.	4500238505	\$5,000.00



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West Chester, Pennsylvania 19383

Council of Trustees  
Resolution  
2009-23

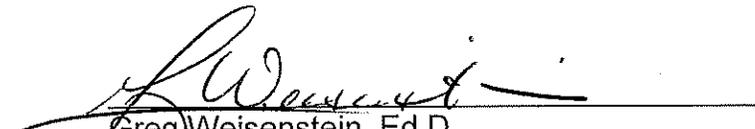
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Proposed

RESOLUTION  
COUNCIL OF TRUSTEES  
WEST CHESTER UNIVERSITY OF PENNSYLVANIA  
SEPTEMBER 10, 2009  
ACCEPTANCE/DEPOSIT FEE - HOUSING COMPONENT

BE IT RESOLVED THAT THE COUNCIL OF TRUSTEES OF WEST CHESTER UNIVERSITY OF PENNSYLVANIA HEREBY APPROVES A \$100 INCREASE TO \$200 FOR THE HOUSING COMPONENT OF THE ACCEPTANCE/DEPOSIT FEE FOR UNDERGRADUATE AND GRADUATE STUDENTS, EFFECTIVE FALL SEMESTER 2010.

RECOMMENDED FOR ACTION BY THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Greg Weisenstein, Ed.D.  
President

8/27/09  
Date

APPROVED BY VOTE OF THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Thomas Fillippo, Chairperson  
Council of Trustees

9/16/09  
Date

**WEST CHESTER UNIVERSITY OF PA  
Acceptance/Deposit Fee – Housing Component**

Based on an analysis by the Office of Residence Life and Housing Services, the University is proposing to increase the housing component of the Acceptance/Deposit Fee from \$100 to \$200, effective fall 2010. The current fee of \$100 does not provide enough incentive for students to honor their housing commitment. As a consequence, housing assignments are often reserved for students who have no intention of living in University housing. Correspondingly, the University cannot accommodate other students who wish on-campus housing. Given that the demand for housing likely will continue to outpace supply, the University believes it is critical to minimize the number of room reservations held for students who do not plan to live on campus.

University Student Housing (USH) currently charges a nonrefundable housing deposit fee of \$200, so the proposed WCU fee would bring all housing deposits to the same level.



Proposed

RESOLUTION  
COUNCIL OF TRUSTEES  
WEST CHESTER UNIVERSITY OF PENNSYLVANIA

SEPTEMBER 10, 2009

**EDUCATIONAL SERVICES FEE ALLOCATION (2 PAGES)**

BE IT RESOLVED THAT THE COUNCIL OF TRUSTEES OF WEST CHESTER UNIVERSITY OF PENNSYLVANIA HEREBY APPROVES THE DISTRIBUTION OF THE REVENUE GENERATED FROM THE EDUCATIONAL SERVICES FEE ASSESSED UNDERGRADUATE STUDENTS FOR THE 2009-10 FISCAL YEAR ACCORDING TO THE ALLOCATION OUTLINED BELOW:

Category	Allocation
Instructional Expenses to Promote Educational Programs	10.00%
Library Books, Periodicals and Similar Electronic Media	18.00%
Academic Computing Expenses to Serve Student Needs	9.00%
Information Technology	17.00%
General Fund	46.00%
	<u>100.00%</u>

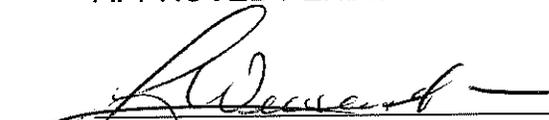
BE IT FURTHER RESOLVED THAT THE COUNCIL OF TRUSTEES OF WEST CHESTER UNIVERSITY OF PENNSYLVANIA HEREBY REAFFIRMS ITS PREVIOUS APPROVAL THAT THE ADDITIONAL REVENUE GENERATED FROM THE EDUCATIONAL SERVICES FEE ASSESSED GRADUATE STUDENTS FOR THE 2009-10 FISCAL YEAR BE USED TO SUPPORT FACILITIES IMPROVEMENTS AND ENERGY SUSTAINABILITY.

BE IT FURTHER RESOLVED THAT THE COUNCIL OF TRUSTEES OF WEST CHESTER UNIVERSITY OF PENNSYLVANIA HEREBY APPROVES THE

DISTRIBUTION OF THE REMAINING REVENUE FROM THE EDUCATIONAL SERVICES FEE ASSESSED GRADUATE STUDENTS FOR THE 2009-10 FISCAL YEAR ACCORDING TO THE ALLOCATION OUTLINED BELOW:

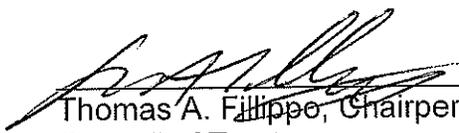
Category	Allocation
Instructional Expenses to Promote Educational Programs	10.00%
Library Books, Periodicals and Similar Electronic Media	18.00%
Academic Computing Expenses to Serve Student Needs	9.00%
Information Technology	17.00%
General Fund	46.00%
	100.00%

APPROVED PENDING ACTION BY THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Greg Weisenstein, Ed.D.  
President

8/27/09  
Date

APPROVED BY VOTE OF THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Thomas A. Filippo, Chairperson  
Council of Trustees

9/10/09  
Date

**WEST CHESTER UNIVERSITY OF PA  
EDUCATIONAL SERVICES FEE ALLOCATION**

In-state tuition increased to \$2,777 per semester for full-time undergraduate students and to \$3,333 per semester for full-time graduate students for fiscal year 2010. Board of Governors' policy allows the Educational Services Fee to be calculated as no more than 10% of the full-time tuition for undergraduate students and no more than 15% of the full-time tuition for graduate students.

The undergraduate Educational Services Fee will increase \$9.70 to \$277.70 (10% of the tuition rate) per semester for full-time undergraduate students. It is projected that this increase will generate an estimated \$267,060 in additional revenue for fiscal year 2010.

The University is proposing that the revenue from the undergraduate Educational Services Fee be distributed in the percentages below. The only change from the allocation that has been in effect for the past four years is that Academic Affairs wishes to reduce the distribution to "Library Books, Periodicals and Similar Electronic Media from 20.00% to 18.00% as part of their budget reduction for fiscal year 2010. Correspondingly, the allocation to the "General Fund will increase from 44% to 46%.

Category	Allocation
Instructional Expenses to Promote Educational Programs	10.00%
Library Books, Periodicals and Similar Electronic Media	18.00%
Academic Computing Expenses to Serve Student Needs	9.00%
Information Technology	17.00%
General Fund	46.00%
	100.00%

The Graduate Educational Services Fee will increase \$102.68 to \$370.68 (11.1% of the tuition rate) per semester for full-time graduate students. It is projected that this increase will generate an estimated \$299,620 in additional revenue for fiscal year 2010. This additional revenue will be dedicated solely to facilities improvements and energy sustainability, as approved by the Council of Trustees in May of 2009. The University is proposing that the remaining revenue from the Educational Services Fee for graduate students be distributed in the same percentages as for undergraduate students.



Council of Trustees  
West Chester University  
West Chester, Pennsylvania 19383

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Resolution  
2009-25

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Proposed

RESOLUTION  
COUNCIL OF TRUSTEES  
WEST CHESTER UNIVERSITY OF PENNSYLVANIA  
SEPTEMBER 10, 2009  
**2009-10 PROPOSED BUDGET**

BE IT RESOLVED THAT THE COUNCIL OF TRUSTEES OF WEST CHESTER UNIVERSITY OF PENNSYLVANIA HEREBY APPROVES THE 2009-10 OPERATING BUDGET FOR WEST CHESTER UNIVERSITY AS IT IS PROPOSED.

APPROVED PENDING ACTION BY THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Greg Weisenstein, Ed.D.  
President

9-10-09  
Date

APPROVED BY VOTE OF THE COUNCIL OF TRUSTEES

  
\_\_\_\_\_  
Thomas Fillippo, Chairperson  
Council of Trustees

9-10-09  
Date

WEST CHESTER UNIVERSITY OF PA  
FISCAL YEAR 2009-2010 BUDGET PROPOSAL

Please refer to the attached copies of the "FY 2009-10 Unrestricted E&G Budget" and the "FY 2009-10 Funds Summary" projections.

**Revenue**

Due to the lack of a Commonwealth budget and in accordance with information provided by PASSHE, the West Chester University budget proposal is based on an Education and General (E&G) appropriation equal to the FY 2007-08 level of \$50,330,414. This amount reflects a 2.3% decrease in the appropriation originally budgeted for FY 2008-09. However, due to a mid-year budget rescission in 2008-09, the actual appropriation for that year was reduced to \$49,336,019. Therefore, the FY 2009-10 current appropriation projection reflects an increase of \$994,395 over FY 2008-09 actual appropriation funding. For FY 2009-10, the current appropriation represents approximately 30.2% of total projected revenue, while appropriation plus performance funding reflects 32.4% of all E&G revenue.

On July 16, 2009 the Board of Governors (BOG) approved a 3.7% across-the-board tuition increase and a 13.8% increase in the Technology Tuition Fee effective fall semester 2009. This tuition increase, coupled with enrollment growth from FY 2008-09, an increase in summer enrollment and planned enrollment growth for FY 2009-10, is projected to generate an additional \$5.3M in tuition revenue over the FY 2008-09 budget. The increase in the Technology Tuition Fee is projected to generate an additional \$434,878 in funding dedicated to enhancements for student technology. The \$591,207 increase in Educational Services Fee revenue includes not only the tuition-related increase, but also the additional increase in the Graduate Educational Services fee approved by the Council of Trustees (COT) in May 2009 for Facilities Improvements/Sustainability. A corresponding expenditure line is included in the projected "Expenditures & Transfers" for FY 2009-10.

A new revenue and expenditure line has been added to the FY 2009-10 budget for "Facilities Improvements/Sustainability," which reflects new revenue that will be generated from fee increases approved by the COT in May 2009. Monies generated from those fees will be used to fund campus-wide facilities improvements and capital projects, including the geothermal initiative, E.O. Bull Renovation, and the new Undergraduate Business Center.

Interest Income for FY 2009-10 is projected to decrease by approximately 31% due in part to declining interest rates. In addition, due to the current budget stalemate in Harrisburg, PASSHE has received no appropriation funding to allocate to the fourteen System universities. This lack of state appropriation will impact daily cash balances upon which interest calculations are based and subsequently interest earned.

Due to an accounting change related to classification of USH housing revenue and Auxiliary Administrative Overhead, "Miscellaneous Revenue" is projected to decrease by 26%. However, offsetting reductions have been made in salaries, benefits and operating expenditure lines.

## Expenditures

As in the past, salary and benefit expenses continue to be the largest portion of West Chester's budget in FY 2009-10, representing 74.5% of the University's projected expenditure budget. Unfortunately, many of the expenditure increases that will impact the University during FY 2009-10 are beyond the University's direct control and include contractual obligations approved prior to the current financial crisis. All PASSHE collective bargaining agreements are approved for 2009-10 and include the following increases:

- ◆ APSCUF/SCUPA/OPEIU – 3% across-the-board increase in August 2009, as well as step increments ranging from 2.5% - 5% (depending upon pay schedule placement).
- ◆ AFSCME and SPFPA – 3% across-the-board increase effective July 1, 2009, as well as 2.25% step increment effective January 2010.
- ◆ SCUPA and OPEIU – 3% across-the-board increase effective July 1, 2009, as well as 2.25% step increment effective August 2009.

Managers, the only employee group not covered by a collective bargaining agreement, will not be receiving increases during FY 2009-10.

During FY 2009-10 employee contributions to health benefits will also increase as follows:

- ◆ APSCUF, OPEIU, SPFPA and Management – maximum contribution of 20% of premium costs (effective 7/1/2009). Rate decreases to 10% with participation in Wellness Program.
- ◆ AFSCME/SCUPA – maximum contribution of 2% of biweekly pay (effective 7/1/2009). Rate decreases to 1% with participation in Get Healthy Program.

Although the employee share of health benefits is projected to increase during FY 2009-10, employer health care rates are also projected to increase as follows based on benefit assumptions provided by PASSHE for use in developing all FY 2009-10 budgets:

AFSCME Annuitant	0%
All Other Annuitant	1.69%
AFSCME & SCUPA/SUA Hospitalization	9.59%
All Other Hospitalization (depending upon plan)	9.52 – 11.07%
AFSCME & SCUPA/SUA H&W	N/A
Manager/SPFPA/OPEIU H&W	-7.07%

Please note that most of these rate increases are significantly less than those reviewed at the May 2009 meeting. However, in response to the current budget situation all benefit budgets were carefully reviewed with adjustments made in benefits on individual vacant lines as well as reductions in Unemployment Compensation, Worker's Compensation and leave payout expenditure lines to more closely reflect FY 2008-09 activity. This review and change in budgeting reduced the overall benefit increase for FY 2009-10 to 2.3%. This savings was then used to partially offset the projected budget shortfall for FY 2009-10.

## Operating Increases:

Operating budgets reflect a 1% across-the-board decrease in all divisional/departmental budgets in response to the shortfall in state funding. The University-wide Non-allocated budget

was also reduced for FY 2009-10 for line items such as support for the SAP Campus Management Project, President's Council Special Projects, and SPRC Initiatives supplemental support.

**Summary:**

At the present time, the E&G budget shows a projected shortfall of approximately \$363,000 before planned divisional budget reductions. With those budget reductions, the budget would have a surplus of approximately \$2.25 million. However, the University will defer full implementation of divisional budget reductions at least until the appropriation allocated to WCU and fall enrollments are known. In addition, the University likely will use the 2008-09 surplus of approximately \$500,000 to help mitigate future budget shortfalls.

At this time, the FY 2009-10 Education and General (E&G) budget is projected to grow by 3.6% to \$166,628,091. The University's "All Funds Budget," which includes E&G, Auxiliary, and Restricted Funds is projected to increase to \$210,859,683 during FY 2009-10.

West Chester University FY 2009-2010 Unrestricted E&G Budget Projections				Percent Change
	FY 2008-2009 Approved Budget	Adjs	FY 2009-2010 Projected Budget	
<b>Revenue</b>				
Appropriation	51,525,868	(1,195,454)	50,330,414	-2.3%
Performance Funding	4,149,271	(505,837)	3,643,434	-12.2%
Regular Tuition	75,762,328	5,327,884	81,090,212	7.0%
Summer Tuition	8,405,911	686,526	9,092,437	8.2%
Ed Svcs Fee	7,105,439	591,207	7,696,646	8.3%
Technology Fee	2,563,639	434,878	2,998,517	17.0%
Facilities Improvements/Sustainability	-	2,612,365	2,612,365	
Other Fees	3,423,718	101,999	3,525,717	3.0%
Interest Income	3,107,856	(963,463)	2,144,393	-31.0%
Miscellaneous Income	4,719,674	(1,225,719)	3,493,955	-26.0%
<b>Total Revenue</b>	<b>160,763,704</b>	<b>5,864,387</b>	<b>166,628,091</b>	<b>3.6%</b>
<b>Expenditures &amp; Transfers</b>				
Salaries (inc Summer & AYM)	86,214,375	3,247,280	89,461,655	3.8%
Benefits (allocated and non-allocated)	34,131,857	794,079	34,925,936	2.3%
Operating Expenditures	23,706,879	(309,221)	23,397,658	-1.3%
Designated Infrastructure	841,682	60,144	901,826	7.1%
Facilities Improvements/Sustainability	-	2,612,365	2,612,365	
Ed Services -- Academic Computing*	611,107	11,533	622,640	1.9%
Ed Services -- Instruction*	679,008	12,814	691,822	1.9%
Ed Services -- Library*	1,358,017	(112,737)	1,245,280	-8.3%
Ed Services -- Facilities Improvements/Sustainability*	-	299,620	299,620	
Technology Fee	2,563,639	434,878	2,998,517	17.0%
University-Wide Non-Allocated	10,657,141	(823,236)	9,833,904	-7.7%
<b>Total Expenditures &amp; Transfers</b>	<b>160,763,704</b>	<b>6,227,519</b>	<b>166,991,223</b>	<b>3.9%</b>
<b>Surplus/Deficit</b>		<b>(363,132)</b>	<b>(363,132)</b>	
<b>Net FY10 Divisional Budget Reductions**</b>		<b>2,621,137</b>	<b>2,621,137</b>	
<b>Net Surplus/Deficit***</b>		<b>2,258,005</b>	<b>2,258,005</b>	

\*Projected FY10 allocation pending formal approval by the Council of Trustees.

\*\*\$2,621,137 reflects net divisional targeted reductions.

\*\*\*Full implementation of FY10 budget reduction plan deferred pending passage of Commonwealth budget, subsequent allocation of PASSHE appropriation, and determination of fall enrollment levels.

<b>West Chester University FY 2009-2010 Funds Summary</b>					
	<b>Education &amp; General</b>	<b>Auxiliaries</b>	<b>Total Unrestricted</b>	<b>Restricted</b>	<b>Total Funds</b>
<b>Revenue</b>					
Appropriation	50,330,414		50,330,414		50,330,414
Performance Funding	3,643,434		3,643,434		3,643,434
Tuition	90,182,649		90,182,649		90,182,649
Educational Services	7,696,646		7,696,646		7,696,646
Technology Fee	2,998,517		2,998,517		2,998,517
Facilities Improvements/Sustainability	2,612,365		2,612,365		2,612,365
Others Fees	3,525,717		3,525,717		3,525,717
Interest Income	2,144,393		2,144,393	354,415	2,498,808
Miscellaneous Income	3,493,955		3,493,955	20,285,776	23,779,731
Residence Halls		10,949,365	10,949,365		10,949,365
Food Service		9,921,184	9,921,184		9,921,184
Sykes Student Union (Auxiliaries)		1,434,150	1,434,150		1,434,150
Other Auxiliaries (USH)		1,286,702	1,286,702		1,286,702
<b>Total Revenue</b>	<b>166,628,091</b>	<b>23,591,401</b>	<b>190,219,492</b>	<b>20,640,191</b>	<b>210,859,683</b>
<b>Expenditures &amp; Transfers</b>					
Salaries	89,461,655	4,740,465	94,202,120	1,765,708	95,967,828
Benefits	34,925,936	2,492,348	37,418,284	245,854	37,664,138
Operating Expenditures	23,397,658	16,358,588	39,756,246	18,628,629	58,384,875
Designated Infrastructure	901,826		901,826		901,826
Facilities Improvements/Sustainability	2,612,365		2,612,365		2,612,365
Educational Services	2,859,362		2,859,362		2,859,362
Technology Fee	2,998,517		2,998,517		2,998,517
Non-Allocated (Miscellaneous)	9,833,904		9,833,904		9,833,904
<b>Total Expenditures &amp; Transfers</b>	<b>166,991,223</b>	<b>23,591,401</b>	<b>190,582,624</b>	<b>20,640,191</b>	<b>211,222,815</b>